

October 3, 2025

**BSE Limited**

Debt Listing department,  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Through: BSE Listing Centre

<b>Ref:</b>	<b>BSE Scrip Code</b>	976126
	<b>Scrip ID</b>	795ORL26
	<b>ISIN</b>	INE093I07066

**Sub:** Part redemption of debentures (by face value reduction) – Outcome of Operations Committee meeting

Dear Sir/ Madam,

We refer to our earlier letter dated September 29, 2025 ("**said Letter**") informing, *inter alia*, that a meeting of the Operations Committee of the Board of Directors of the Company shall be held on October 3, 2025 to consider and approve redemption on October 24, 2025 certain amounts from the debentures by undertaking a Cash Sweep Event as provided in the Debenture Trust Deed and the Offer Letter.

We now write to inform you that the Operations Committee of the Board of Directors at its meeting held today, approved redemption of an amount of Rs.125,00,00,000 (Rupees One Hundred and Twenty Five Crore only) from the above referred debentures ("**said Debentures**") pursuant to the Cash Sweep Event.

Post effecting the part redemption as above, the face value of each of the said Debentures shall reduce from Rs. 85,000 (Rupees Eighty Five Thousand only) to Rs. 53,750 (Rupees Fifty Three Thousand Seven Hundred and Fifty only).

As had already been informed to the exchange vide the said Letter, October 9, 2025 is the record date for the purpose of effecting redemption as above on October 24, 2025.

Kindly take the above on record in compliance of Regulations 51, read with Part B of Schedule III, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

For **Oberoi Realty Limited**

**Bhaskar Kshirsagar**  
Company Secretary