

RD

12



OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

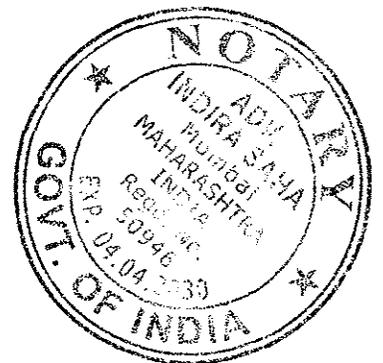
AND

In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
provisions of the Companies Act, 2013 ("Scheme")

Nirmal Lifestyle Realty Private Limited,

a company incorporated under the provisions of the
Companies Act, 1956 having its registered
office at Commerz, 3rd Floor, International Business
Park, Oberoi Garden City, Off Western Express
Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

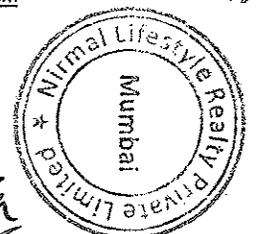
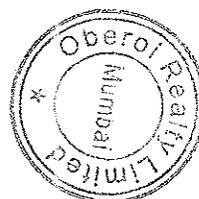
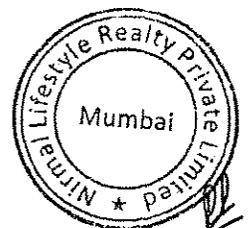
}
}
}
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}
}
} ...First Petitioner Company/
Transferor Company



Oberoi Realty Limited,

a company incorporated under the provisions of the
Companies Act, 1956 having its registered
office at Commerz, 3rd Floor, International Business

}
}
}
}





Park, Oberoi Garden City, Off Western Express }
 Highway, Goregaon (East), Mumbai – 400 063. }
 CIN: L45200MH1998PLC114818 } ...Second Petitioner Company/
 Transferee Company

NOTICE TO THE REGIONAL DIRECTOR

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
 (Compromises, Arrangements and Amalgamations) Rules, 2016]

To,
The Regional Director (Western Region),
Ministry of Corporate Affairs,
 Everest, 5th Floor, 100 Marine Drive,
 Mumbai- 400002

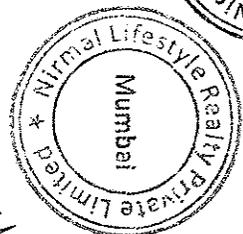
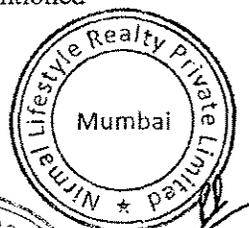


Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirml Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

You are hereby also informed that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.



T: +91 22 6677 3333 | F: +91 22 6677 3334 | W: www.oberoirealty.com E: corporate@oberoirealty.com





If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Nirmal Lifestyle Realty Private Limited

Rakhee Desai
Rakhee Desai

Director

DIN: 09595202



Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

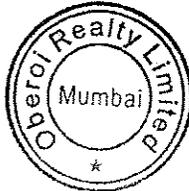
CIN: U67120MH1995PTC094461

For Oberoi Realty Limited

Saumil Daru
Saumil Daru

Director

DIN: 03533268



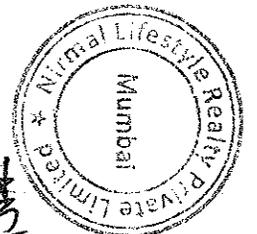
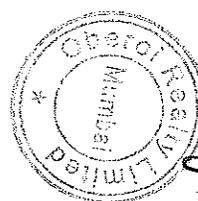
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

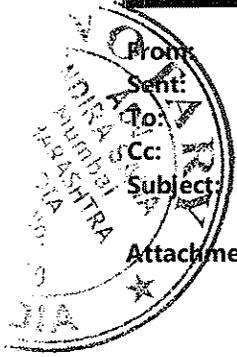
1. Company Scheme Petition
2. Copy of Scheme
3. Copy of Hon'ble Tribunal's order dated 28 January 2026



Sujal Prajapati

RD

15



From: CS - Oberoi Realty
Sent: 09 February 2026 15:42
To: rd.west@mca.gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 1. RD_Ack.pdf; 4_Petition admission order_28.1.2026.pdf; 3. Scheme_Merger_NLRPL_ORL.pdf

To,
The Regional Director (Western Region),
Ministry of Corporate Affairs,
 Everest, 5th Floor, 100 Marine Drive,
 Mumbai- 400002

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

In accordance with the directions of the Hon'ble Tribunal a notice dated 5 February 2026 has been delivered at your good office on 6 February 2026 informing the above, and also informing that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of the said notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Nirmal Lifestyle Realty Private Limited**

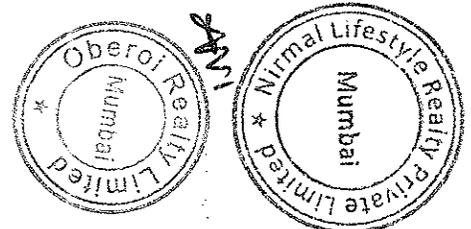
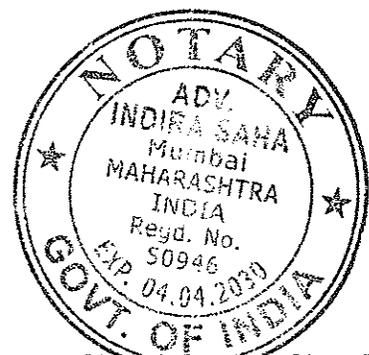
Rakhee Desai
 Director
 DIN: 09595202

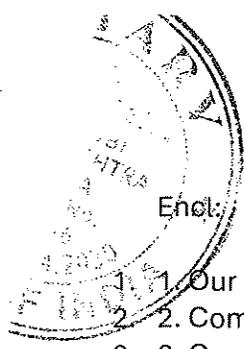
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

For **Oberoi Realty Limited**

Saumil Daru
 Director
 DIN: 03533268

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818





Encl:

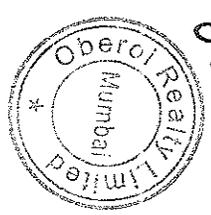
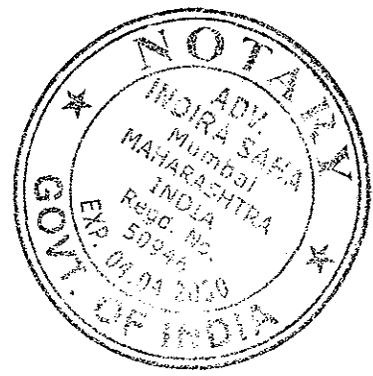
- 1. Our notice dated 5 February 2026
- 2. Company Scheme Petition: Company Scheme Petition
- 3. 3. Copy of Scheme
- 4. 4. Copy of Hon'ble Tribunal's order dated 28 January 2026



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IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB /2025

In the matter of the Companies Act, 2013;

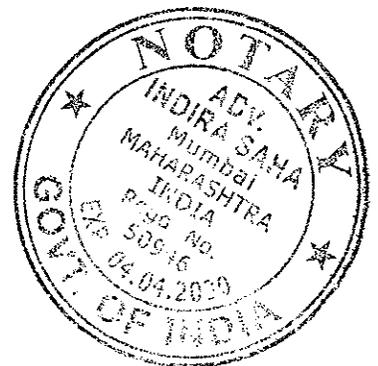
AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

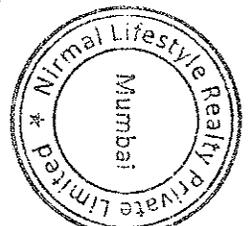
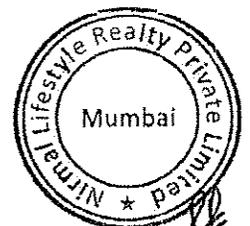
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office at Commerz, 3rd Floor, International Business }
Park, Oberoi Garden City, Off Western Express }
Highway, Goregaon (East), Mumbai – 400 063. }
CIN: U67120MH1995PTC094461 }



} ...First Petitioner Company/
Transferor Company

Oberoi Realty Limited, }
a company incorporated under the provisions of the }
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office at Commerz, 3rd Floor, International Business }





Park, Oberoi Garden City, Off Western Express }
 Highway, Goregaon (East), Mumbai – 400 063. }
 CIN: L45200MH1998PLC114818 } ...Second Petitioner Company/
 Transferee Company

NOTICE TO THE REGISTRAR OF COMPANIES

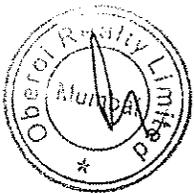
[Pursuant to Section 230(5) of the Companies Act, 2013 and Rules of the Companies
 (Compromises, Arrangements and Amalgamations) Rules, 2016]

To,
The Registrar of Companies,
 100, Everest, Marine Drive
 Mumbai- 400002

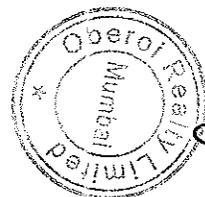
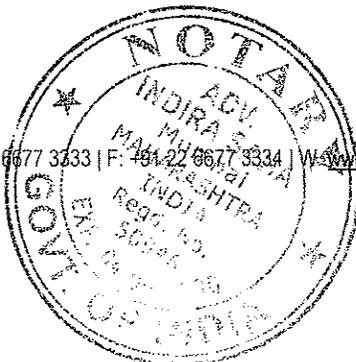


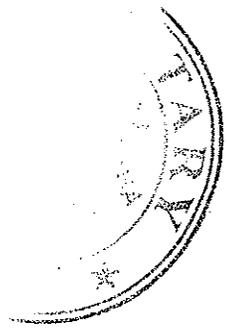
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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Nirmal Lifestyle Realty Private Limited

Rakhee Desai
Rakhee Desai

Director

DIN: 09595202



Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: U67120MH1995PTC094461

For Oberoi Realty Limited

Saumil Dafu
Saumil Dafu

Director

DIN: 03533268



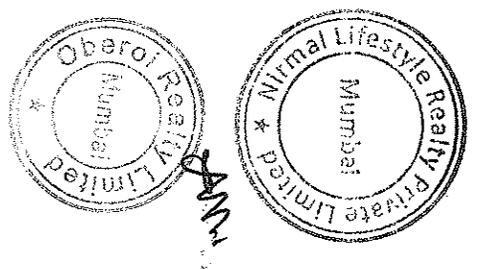
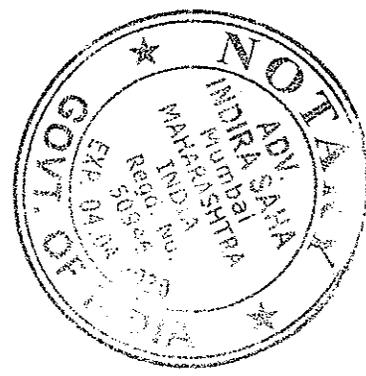
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

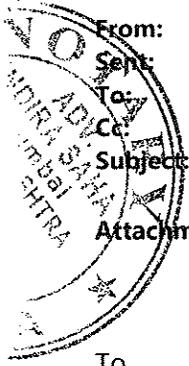
- 1. Company Scheme Petition
- 2. Copy of Scheme
- 3. Copy of Hon'ble Tribunal's order dated 28 January 2026



Sujal Prajapati

ROC

20



From: CS - Oberoi Realty
Sent: 09 February 2026 15:36
To: roc.mumbai@mca.gov.in
 Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3. Scheme_Merger_NLRPL_ORL.pdf; 4. Petition admission order_28.1.2026.pdf; 1. ROC_Ack.pdf

To,
The Registrar of Companies,
 100, Everest, Marine Drive
 Mumbai- 400002

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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For **Nirmal Lifestyle Realty Private Limited**

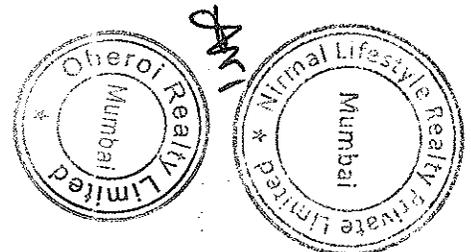
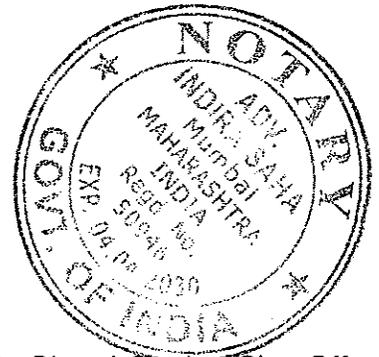
Rakhee Desai
 Director
 DIN: 09595202

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

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Saumil Daru
 Director
 DIN: 03533268

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818



Encl

21

1. Our notice dated 5 February 2026
2. Company Scheme Petition: Company Scheme Petition
3. Copy of Scheme
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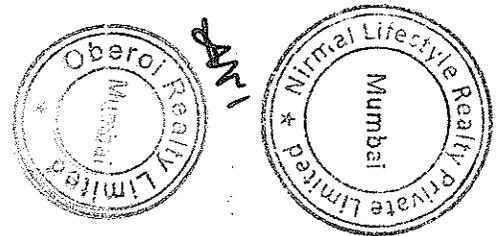


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NIRMAL LIFESTYLE REALTY PRIVATE LIMITED

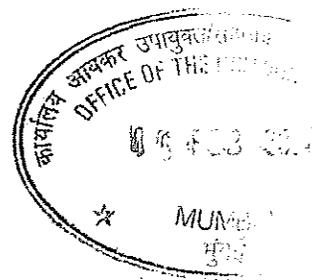
Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025



In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
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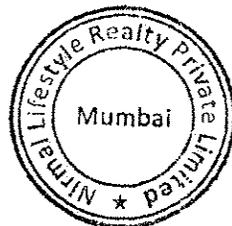
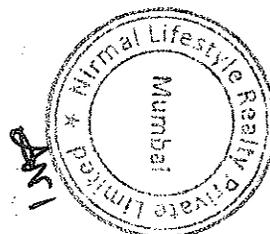
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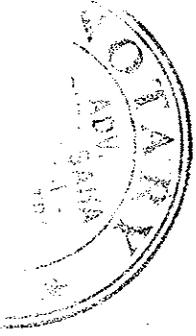


} ...First Petitioner Company/
Transferor Company

NOTICE TO THE INCOME TAX AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]





23

**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

To,

Deputy Commissioner of Income Tax,

Ward 15(1)(2), Aayakar Bhavan,
M.K. Road, Mumbai 400020

PAN: AADCS9575L

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

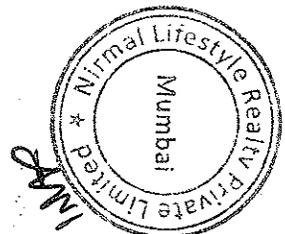
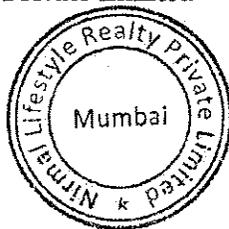
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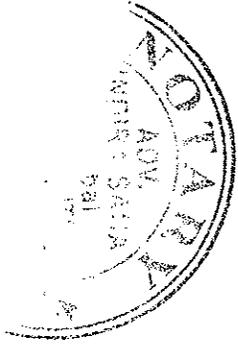
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For **Nirmal Lifestyle Realty Private Limited**

Hitesh Naik

Authorised Signatory





24

**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

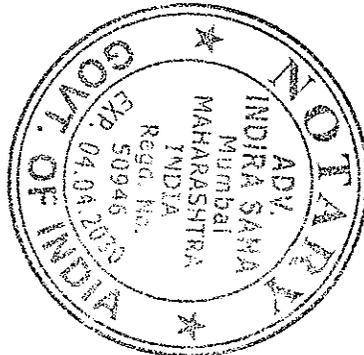
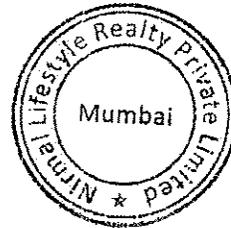
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off
Western Express Highway, Goregaon (East), Mumbai – 400 063.

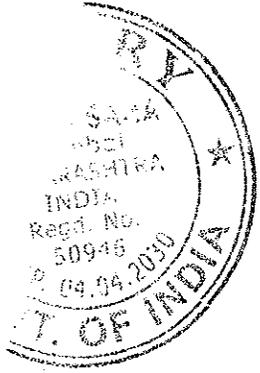
CIN: U67120MH1995PTC094461

Mumbai, dated this 5th day of February 2026

Encl:

1. Company Scheme Petition
2. Copy of Scheme
3. Copy of Hon'ble Tribunal's order dated 28 January 2026





OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2026



In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder;

AND

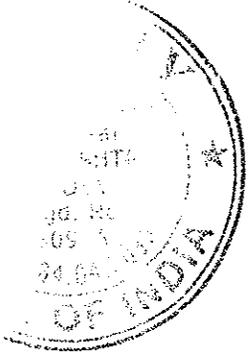
In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	} ...Second Petitioner Company/ Transferee Company

NOTICE TO THE INCOME TAX AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]





26



To,
Deputy Commissioner of Income Tax,
Central Circle 4(1), Room No. 420,
Kautilya Bhavan, 4th Floor,
Bandra Kurla Complex, Bandra East,
Mumbai 400051
PAN: AABCK0235H

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

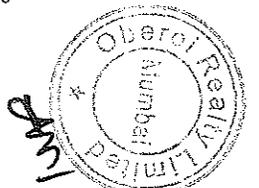
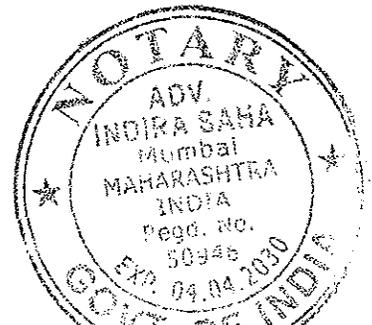
You are hereby also informed that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Oberoi Realty Limited**

Hitesh Naik

Authorised Signatory



27

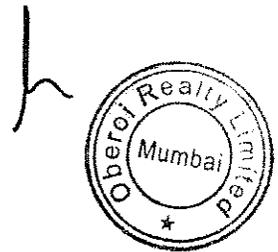
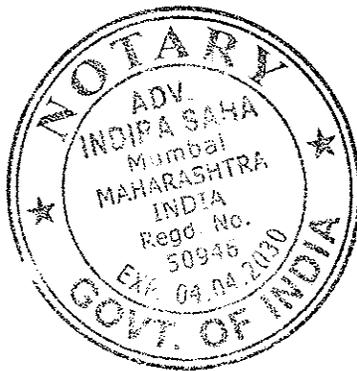


Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Company Scheme Petition
2. Copy of Scheme
3. Copy of Hon'ble Tribunal's order dated 28 January 2026



Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoirealty.com Email: corporate@oberoirealty.com CIN: L45200MH1998PLC114818



IT-NLRPL

Sujal Prajapati

28

From: CS - Oberoi Realty
Sent: 09 February 2026 15:54
To: MUMBAI.DCIT.CEN4.1@INCOMETAX.GOV.IN
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 4_Petition admission order_28.1.2026.pdf; 3. Scheme_Merger_NLRPL_ORL.pdf; 1. IT_NLRPL_Ack.pdf

To,
Deputy Commissioner of Income Tax,
 Ward 15(1)(2), Aayakar Bhavan,
 M.K. Road, Mumbai 400020
PAN: AADCS9575L

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

In accordance with the directions of the Hon'ble Tribunal a notice dated 5 February 2026 has been delivered at your good office on 6 February 2026 informing the above, and also informing that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of the said notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Nirmal Lifestyle Realty Private Limited**

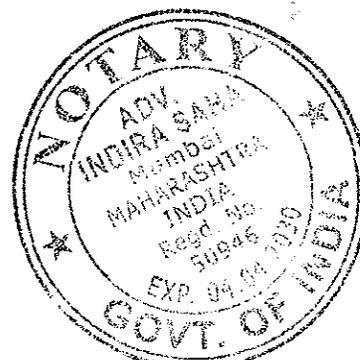
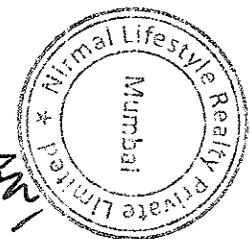
Hitesh Naik
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

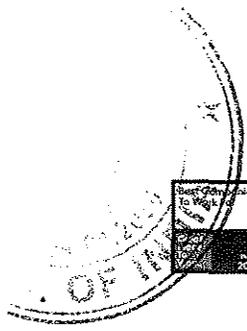
CIN: U67120MH1995PTC094461

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Company Scheme Petition: Company Scheme Petition
3. 3. Copy of Scheme
4. 4. Copy of Hon'ble Tribunal's order dated 28 January 2026



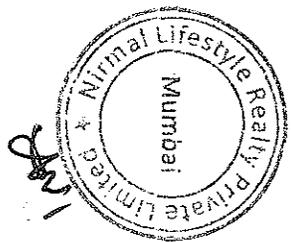
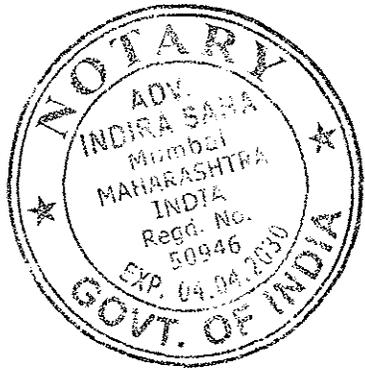
29



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Sujal Prajapati

IT - ORL

From: CS - Oberoi Realty
Sent: 09 February 2026 15:51
To: MUMBAI.DCIT.CEN4.1@INCOMETAX.GOV.IN
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 4_Petition admission order_28.1.2026.pdf; 3. Scheme_Merger_NLRPL_ORL.pdf; 1. IT_ORL_Ack.pdf

30

To,
Deputy Commissioner of Income Tax,
 Central Circle 4(1), Room No. 420,
 Kautilya Bhavan, 4th Floor,
 Bandra Kurla Complex, Bandra East,
 Mumbai 400051
PAN: AABCK0235H

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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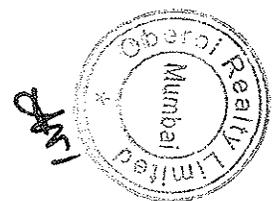
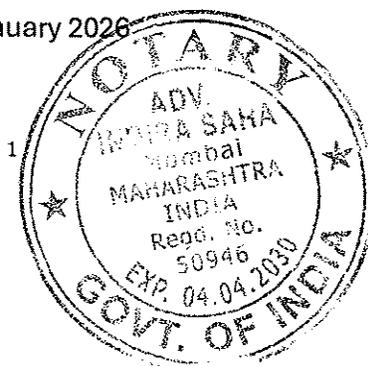
For **Oberoi Realty Limited**

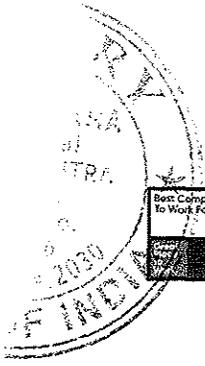
Hitesh Naik
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Company Scheme Petition: Company Scheme Petition
3. 3. Copy of Scheme
4. 4. Copy of Hon'ble Tribunal's order dated 28 January 2026





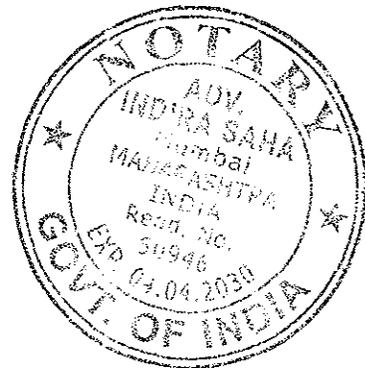
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Recognized by Great Place To Work® India



31



Nodal IT 32

OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

पावकी सं/Ack.No. 830532512277
दिनांक /Date 08-Feb-2026
वर्ष /AYIFY 2025-27
पैदाई/पैदाई
/PARTIAN
नाम /Name BHASKAR
No. of Pages 800
अ. सं. /To SIT, (MUMBAI)

C.P. (CAA)/14/MB/2026
IN
C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

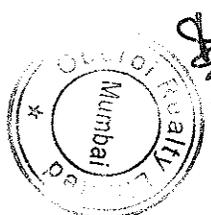
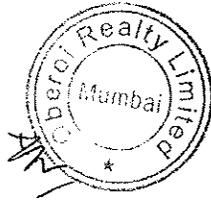
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder;

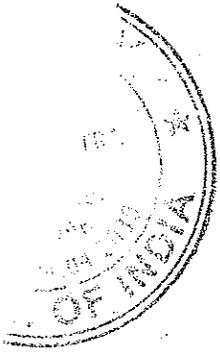
AND

In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Nirmal Lifestyle Realty Private Limited, }
a company incorporated under the provisions of the }
Companies Act, 1956 having its registered }
office at Commerz, 3rd Floor, International Business }
Park, Oberoi Garden City, Off Western Express }
Highway, Goregaon (East), Mumbai – 400 063. }
CIN: U67120MH1995PTC094461 } ...First Petitioner Company/
Transferor Company

Oberoi Realty Limited, }
a company incorporated under the provisions of the }
Companies Act, 1956 having its registered }
office at Commerz, 3rd Floor, International Business }





33



Park, Oberoi Garden City, Off Western Express }
Highway, Goregaon (East), Mumbai – 400 063. }
CIN: L45200MH1998PLC114818 } ...Second Petitioner Company/
Transferee Company

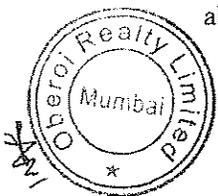
NOTICE TO THE NODAL OFFICER, INCOME TAX DEPARTMENT

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

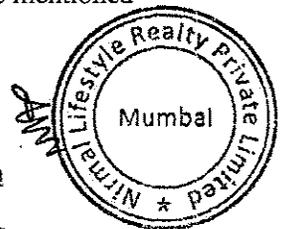
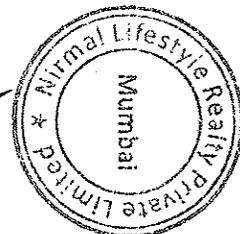
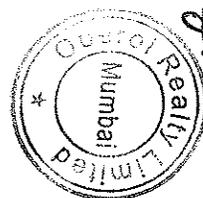
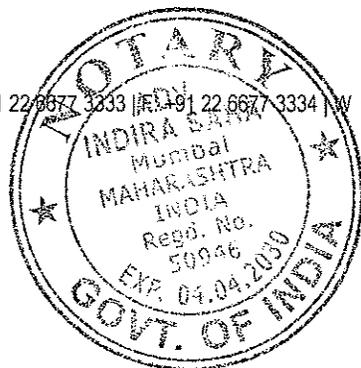
To,
Pr. Chief Commissioner of Income Tax, Mumbai,
Nodal Officer, Income Tax Department,
3rd Floor, Aayakar Bhawan,
Maharishi Karve Road,
Mumbai- 400020

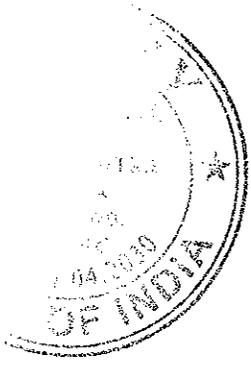
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T: +91 22 6677 3333 | F: +91 22 6677 3334 | W www.oberoirealty.com | E corporate@oberoirealty.com





34

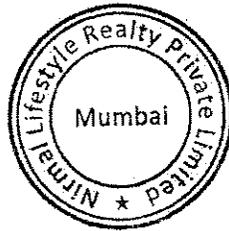


If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Nirmal Lifestyle Realty Private Limited

Bhaskar Kshirsagar

Authorized Signatory



Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: U67120MH1995PTC094461

For Oberoi Realty Limited

Bhaskar Kshirsagar

Authorized Signatory



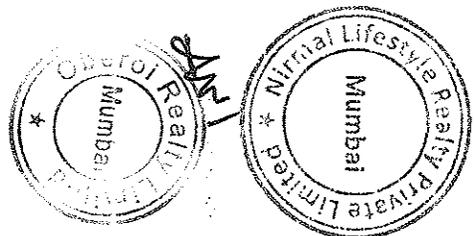
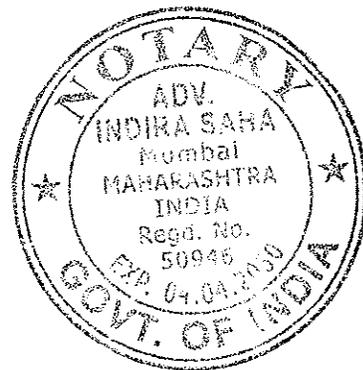
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Company Scheme Petition
2. Copy of Scheme
3. Copy of Hon'ble Tribunal's order dated 28 January 2026



Suja Prajapati

Nodal IT Team

35

From: CS - Oberoi Realty
 Sent: 09 February 2026 16:02
 To: Mumbai.pccit@incometax.gov.in
 Cc: Secretarial
 Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
 Attachments: 1. Nodal Officer_IT_Ack.pdf; 3. Scheme_Merger_NLRPL_ORL.pdf; 4. Petition admission order_28.1.2026.pdf

To,
Pr. Chief Commissioner of Income Tax, Mumbai,
Nodal Officer, Income Tax Department,
 3rd Floor, Aayakar Bhawan,
 Maharishi Karve Road,
 Mumbai- 400020

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Nirmal Lifestyle Realty Private Limited**

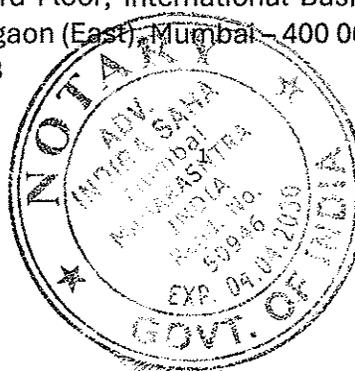
Bhaskar Kshirsagar
Authorized Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorized Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818



ASCI



Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Company Scheme Petition: Company Scheme Petition
3. 3. Copy of Scheme
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36

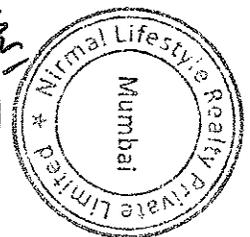
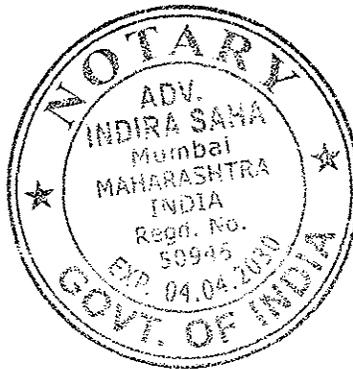


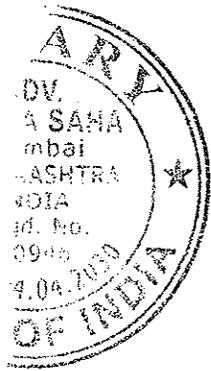
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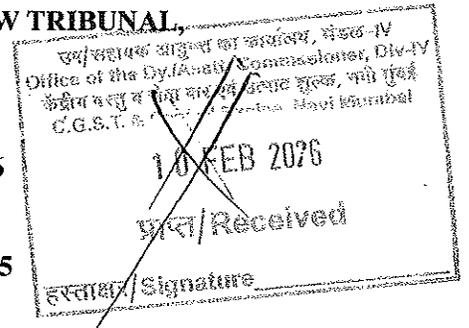
NLRPL-CGST 37

NIRMAL LIFESTYLE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

**C.P. (CAA)/14/MB/2026
IN
C.A. (CAA)/264/MB/2025**



In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

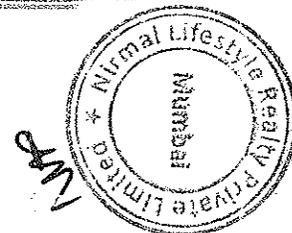
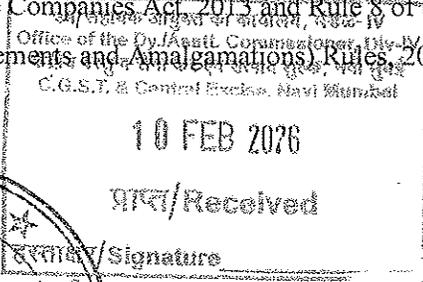
AND

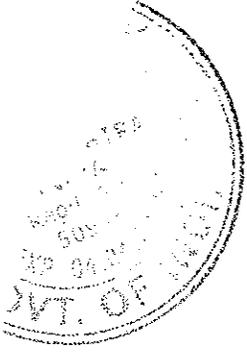
In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
provisions of the Companies Act, 2013 ("Scheme")

Nirmal Lifestyle Realty Private Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: U67120MH1995PTC094461	}
	} ...First Petitioner Company/ Transferor Company

NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]





38

**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

To,
Goods and Service Tax Authorities,
Navi Mumbai Commissionerate,
Range-4, Division-4,
Belapur.
GST registration number: 27AADCS9575L2ZJ

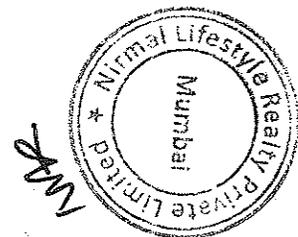
Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

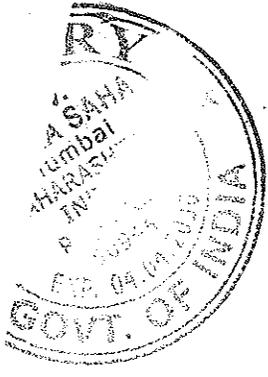
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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Nirmal Lifestyle Realty Private Limited**


Hitesh Naik
Authorised Signatory





39

**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

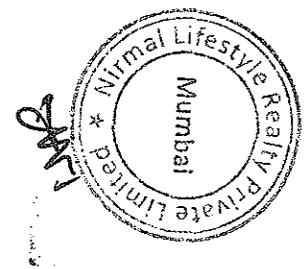
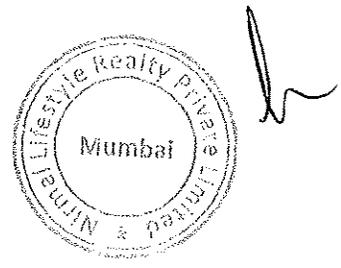
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: U67120MH1995PTC094461

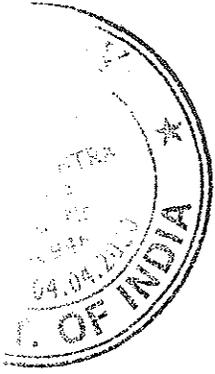
Mumbai, dated this 5th day of February 2026

Encl:

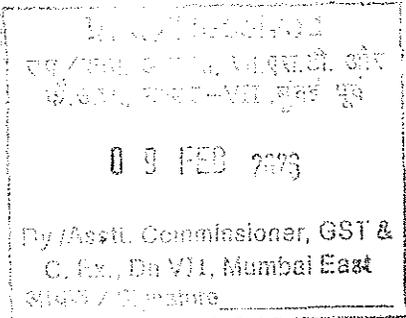
- 1. Copy of Scheme
- 2. Copy of Hon'ble Tribunal's order dated 28 January 2026



ORL- CGST- 110



OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026
IN
C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

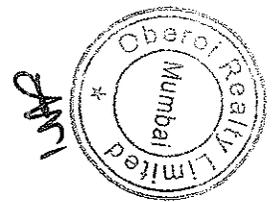
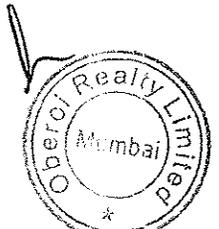
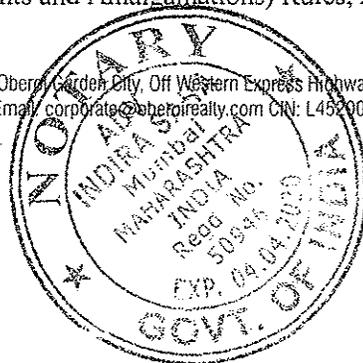
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Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
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Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
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office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	} ...Second Petitioner Company/ Transferee Company

NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoiirealty.com Email: corporate@oberoiirealty.com CIN: L45200MH1998PLC114818





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To,

Goods and Service Tax Authorities,

Commissionerate Mumbai East, Division- VII, Range- IV,
10th Floor, Lotus Info Centre, Parel East, Mumbai- 400102

GST registration number: 27AABCK0235H1ZW

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

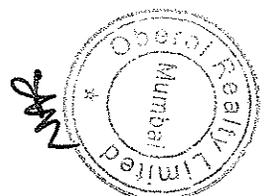
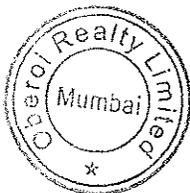
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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Oberoi Realty Limited**

Hitesh Naik

Authorised Signatory



42



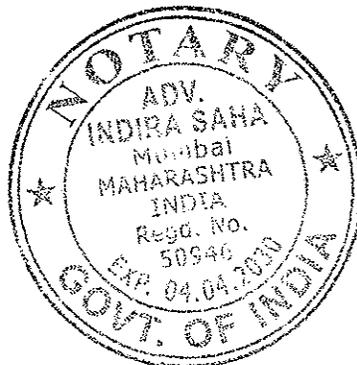
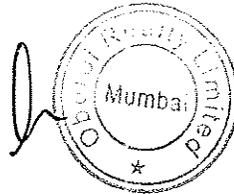
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

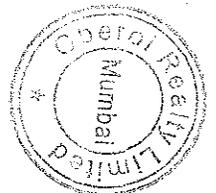
Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026



Handwritten signature.



43

ORL-2657-W



OFFICE COPY

09 FEB 2026
By /Asstt. Commissioner, GST &
C. Ex., Dn VII, Mumbai East

IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

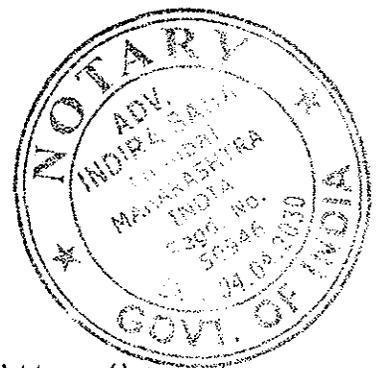
In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
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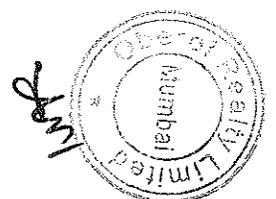
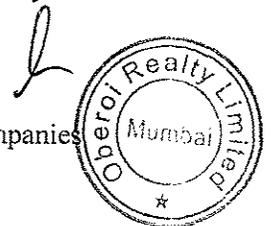
Oberoi Realty Limited,
a company incorporated under the provisions of the
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office at Commerz, 3rd Floor, International Business
Park, Oberoi Garden City, Off Western Express
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CIN: L45200MH1998PLC114818

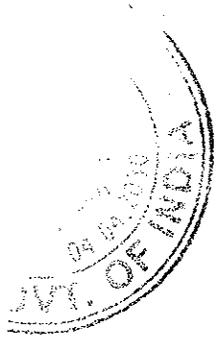
...Second Petitioner Company/
Transferee Company



NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]





44



To,

Goods and Service Tax Authorities,

Commissionerate-Mumbai East, Division-VII, Range-IV,
10th Floor, Lotus Info Centre, Parel East, Mumbai-400102

GST registration number: 27AABCK0235H2ZV

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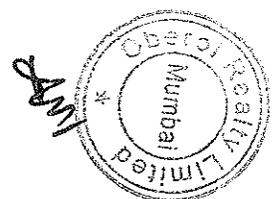
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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Oberoi Realty Limited

Hitesh Naik

Authorised Signatory





45



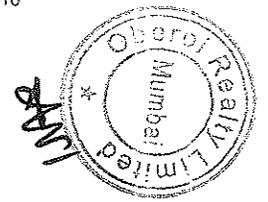
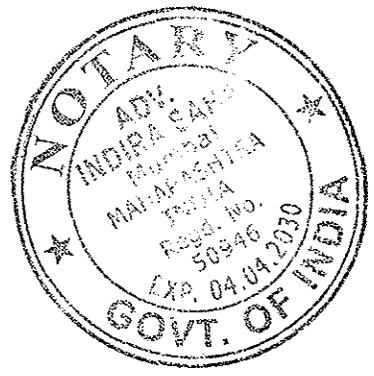
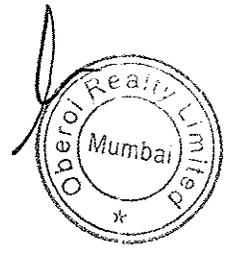
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

- 1. Copy of Scheme
- 2. Copy of Hon'ble Tribunal's order dated 28 January 2026





Annexure G4

Cgst. Gurgaon

46

OFFICE COPY



**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder;

AND

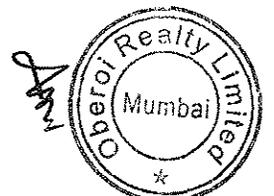
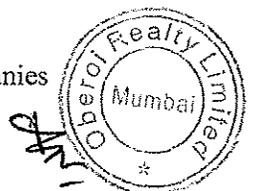
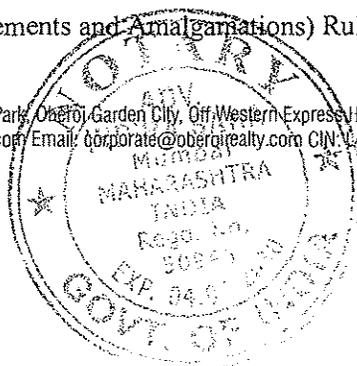
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Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	} ...Second Petitioner Company/ Transferee Company

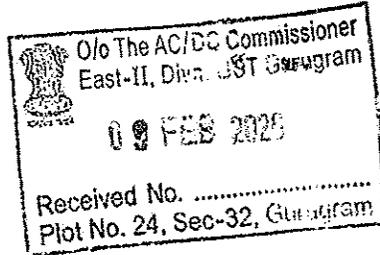
NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoiirealty.com Email: corporate@oberoiirealty.com CIN: L45200MH1998PLC114818



47



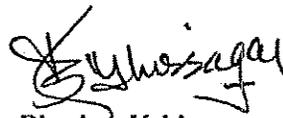
To,
Assistant Commissioner
 Division-East-2, R-37, CGST Commissionerate Gurugram,
 Plot No. 24, Sector 32, Gurugram.
GST registration number: 06AABCK0235H1Z0

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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For Oberoi Realty Limited


Bhaskar Kshirsagar
 Authorised Signatory



48



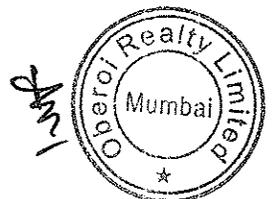
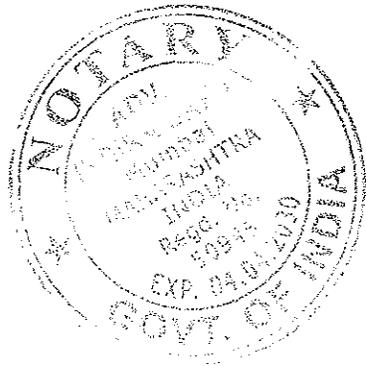
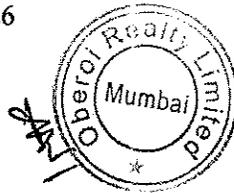
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026



NLRPL-SAST



OFFICE COPY

NIRMAL LIFESTYLE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

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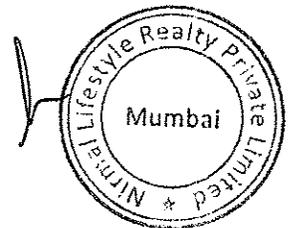
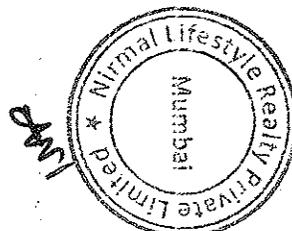
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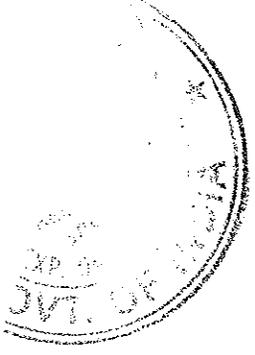
Nirmal Lifestyle Realty Private Limited,	}
a company incorporated under the provisions of the	}
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Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: U67120MH1995PTC094461	}
	} ...First Petitioner Company/ Transferor Company

NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Rec.
S. K. Saha
09/02/2026 (STZ)
MUM-ND-C-114





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**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

To
Goods and Service Tax Authorities,
GST Bhavan, 7th Floor, B-Wing,
Bandra Kurla Complex, Bandra-East, Mumbai.

GST registration number: 27AADCS9575L2ZJ

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

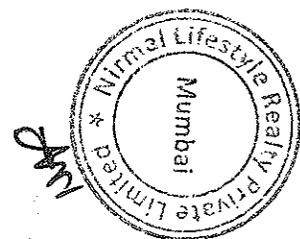
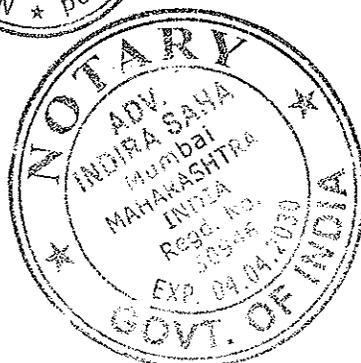
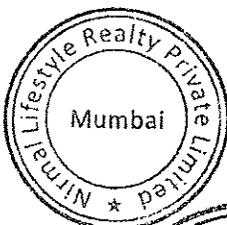
You are hereby also informed that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

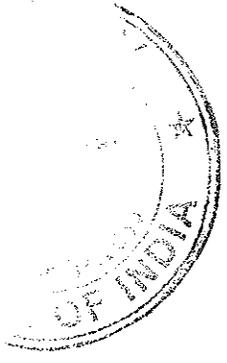
If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Nirmal Lifestyle Realty Private Limited**

Hitesh Naik

Authorised Signatory





51

**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

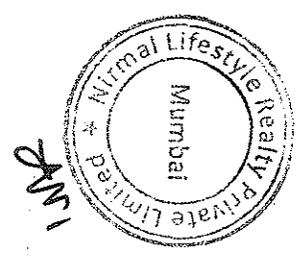
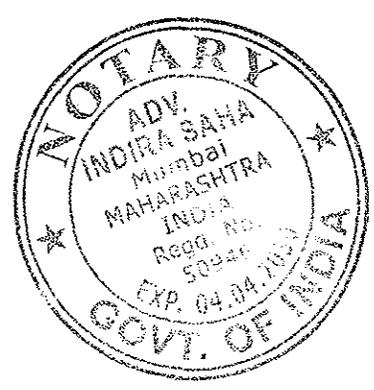
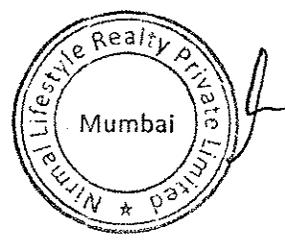
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off
Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: U67120MH1995PTC094461

Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026



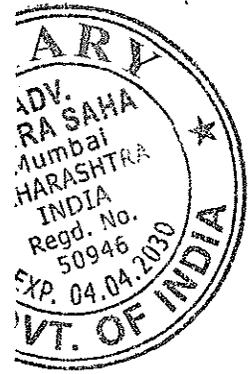
Annexure G6

52

SAST-HO



OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
provisions of the Companies Act, 2013 ("Scheme")

Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	} ...Second Petitioner Company/ Transferee Company

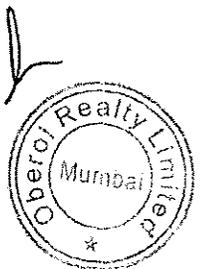
Handwritten signature and date 11/07/26

By, Commissioner of State Tax
MUMBAI
AZAD KHAN, S/O
Nodal Division

NOTICE TO GST AUTHORITIES

Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoiirealty.com Email: corporate@oberoiirealty.com CIN: L45200MH1998PLC114818





53



To,
Goods and Service Tax Authorities,
Deputy Commissioner of State Tax (E-647),
LTU, Unit -4, Mumbai
GST registration number: 27AABCK0235H1ZW

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

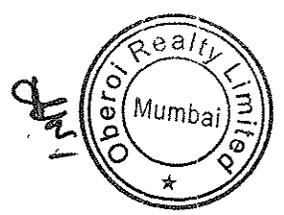
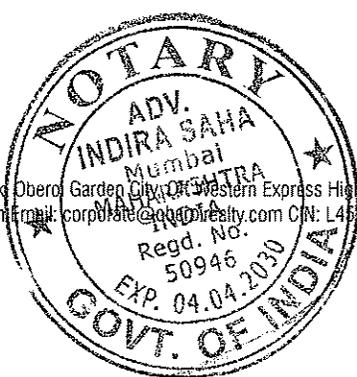
You are hereby also informed that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Oberoi Realty Limited

Hitesh Naik

Authorised Signatory



54



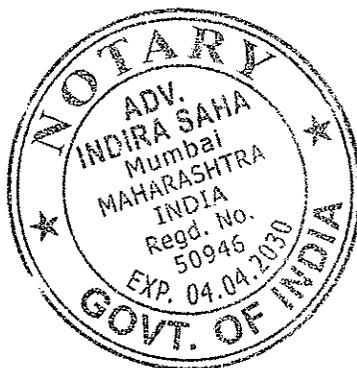
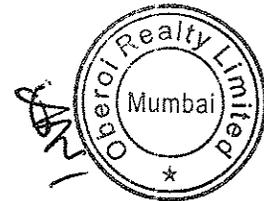
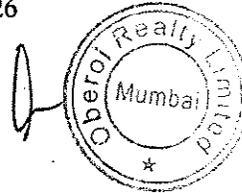
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026



55

GST - Wash



OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
provisions of the Companies Act, 2013 ("Scheme")

Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai - 400 063.	}
CIN: L45200MH1998PLC114818	}
	} ...Second Petitioner Company/ Transferee Company

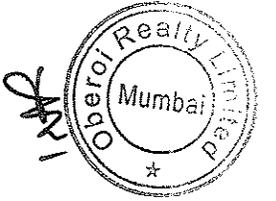
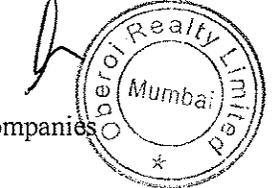
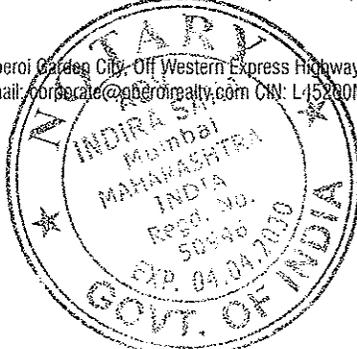
fix 09/10/2026

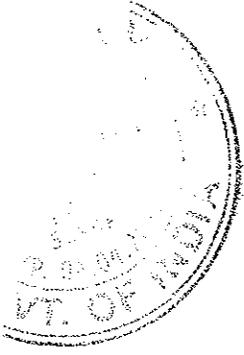
Commissioner of State Tax
MUM-NOO-E-1505
AZAD_NAGAR_503
Nodal Division 15, Mumbai.

NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoiirealty.com Email: corporate@oberoiirealty.com CIN: L45200MH1998PLC114818





56



To,
Goods and Service Tax Authorities,
Deputy Commissioner of State Tax (E-647),
LTU, Unit -4, Mumbai
GST registration number: 27AABCK0235H2ZV

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

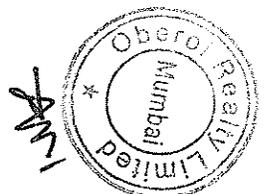
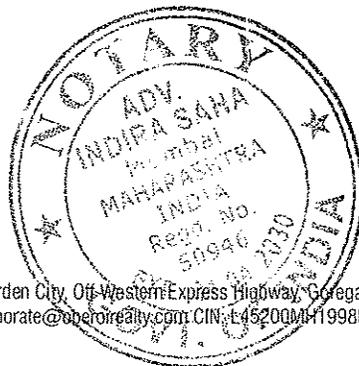
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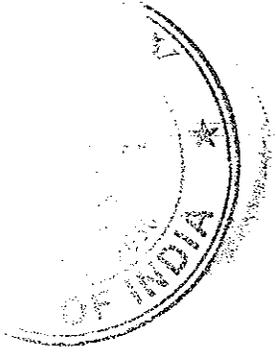
If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Oberoi Realty Limited

Hitesh Naik

Authorised Signatory





57



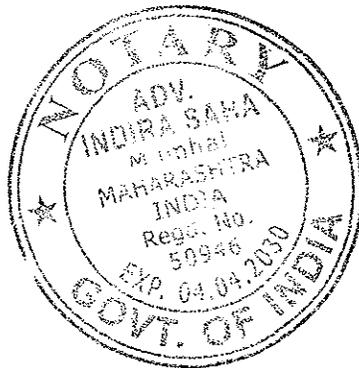
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026





OFFICE COPY

09/09/2026



**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder;

AND

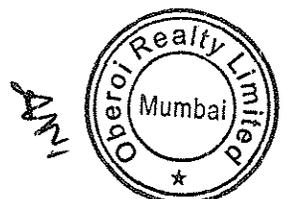
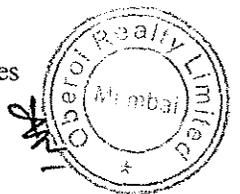
In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	} ...Second Petitioner Company/ Transferee Company

NOTICE TO GST AUTHORITIES

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoirealty.com Email: corporate@oberoirealty.com CIN: L45200MH1998PLC114818



59



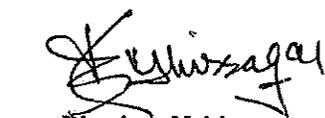
To,
Goods and Service Tax Authorities,
State Haryana, Range-Gurgaon,
Gurgaon East Ward-8.
GST registration number: 06AABCK0235H1Z0

Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

You are hereby also informed that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

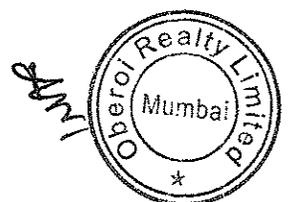
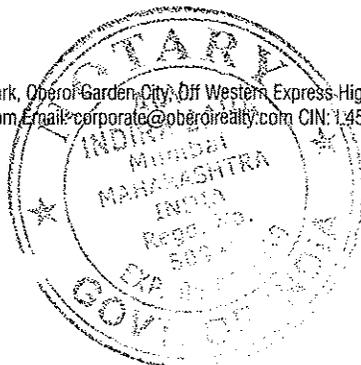
For Oberoi Realty Limited


Bhaskar Kshirsagar

Authorised Signatory



Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoirealty.com Email: corporate@oberoirealty.com CIN: L45200MH1998PLC114818



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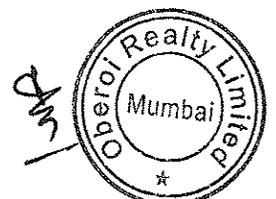
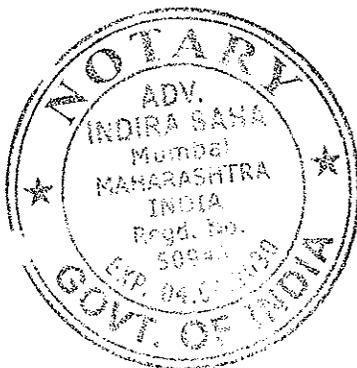
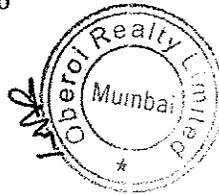
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

- 1. Copy of Scheme
- 2. Copy of Hon'ble Tribunal's order dated 28 January 2026



Sujaal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 14:29
To: east-gstmum@gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. Ack_Nirmal_CGST_10.02.2026.pdf

To,
Goods and Service Tax Authorities,
 Navi Mumbai Commissionerate,
 Range-4, Division-4,
 Satra Plaza, Vashi.
GST registration number: 27AADCS9575L2ZJ

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

In accordance with the directions of the Hon'ble Tribunal a notice dated 5 February 2026 has been delivered at your good office on 10 February 2026 informing the above, and also informing that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of the said notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

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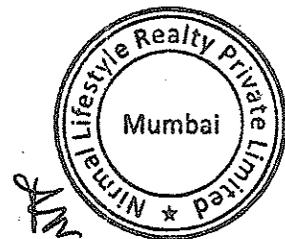
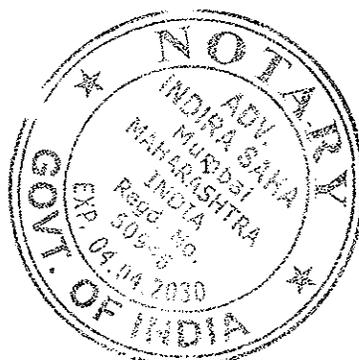
For Nirmal Lifestyle Realty Private Limited

Hitesh Naik
Authorised Signatory

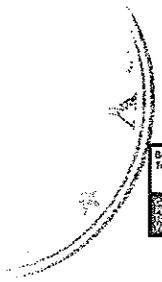
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026



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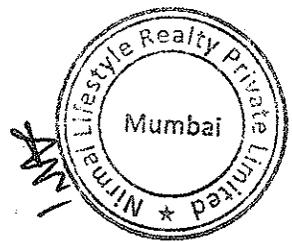
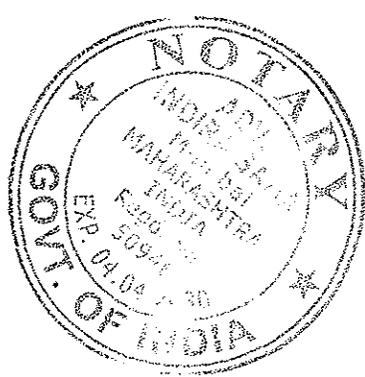


One more feather in our cap!

India's Best Companies To Work For



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63

Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 15:00
To: east-gstmum@gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. Ack_ORL_CGST_09.02.2026.pdf

To,

Goods and Service Tax Authorities,

Commissionerate Mumbai East, Division- VII, Range- IV,
 10th Floor, Lotus Info Centre, Parel East, Mumbai- 400102
GST registration number: 27AABCK0235H1ZW

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

In accordance with the directions of the Hon'ble Tribunal a notice dated 5 February 2026 has been delivered at your good office on 9 February 2026 informing the above, and also informing that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of the said notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

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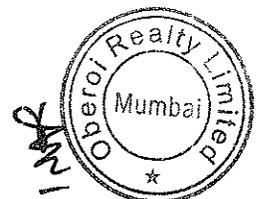
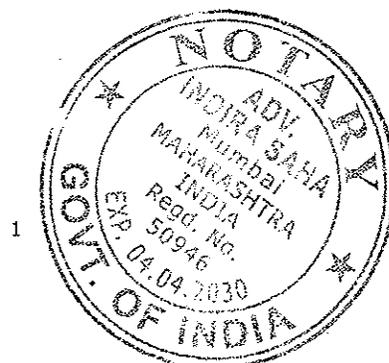
For **Oberoi Realty Limited**

Hitesh Naik
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026





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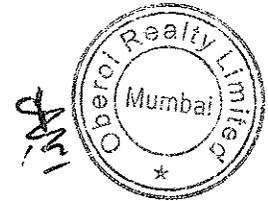
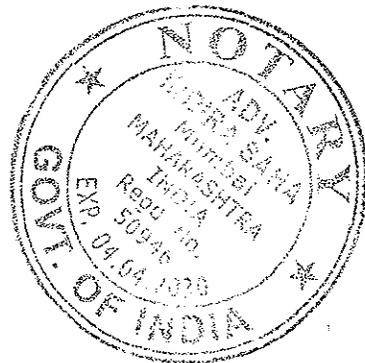
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Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 14:37
To: hoharyanatax@gmail.com; detcst-grg-east.etd@hry.gov.in
Subject: Secretarial
 In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1.CGST Gurugram.pdf

To,
Assistant Commissioner
 Division-East-2, R-37, CGST Commissionerate Gurugram,
 Plot No. 24, Sector 32, Gurugram.
GST registration number: 06AABCK0235H1Z0

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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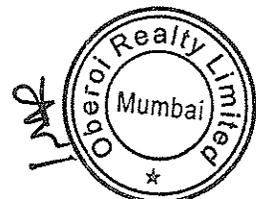
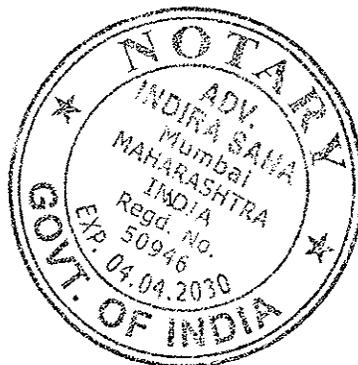
For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorised Signatory

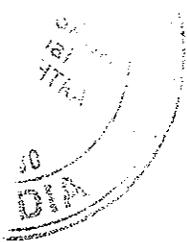
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
 CIN: L45200MH1998PLC114818

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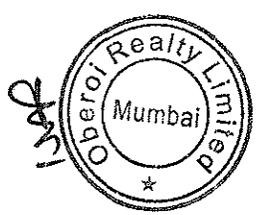
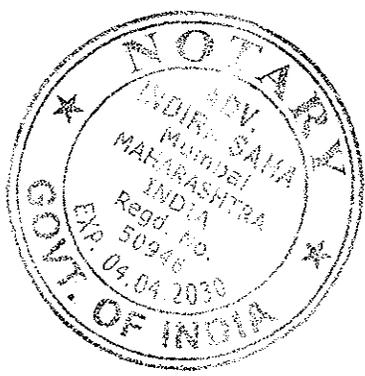
66



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Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 14:53
To: east-gstmum@gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. Ack_Westin_CGST_09.02.2026.pdf

To,

Goods and Service Tax Authorities,

Commissionerate-Mumbai East, Division-VII, Range-IV,
 10th Floor, Lotus Info Centre, Parel East, Mumbai-400102

GST registration number: 27AABCK0235H2ZV

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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For **Oberoi Realty Limited**

Hitesh Naik

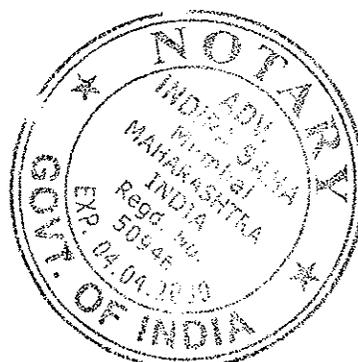
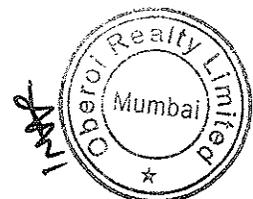
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026



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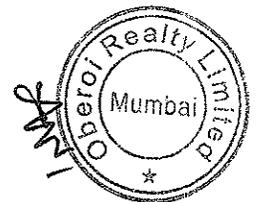
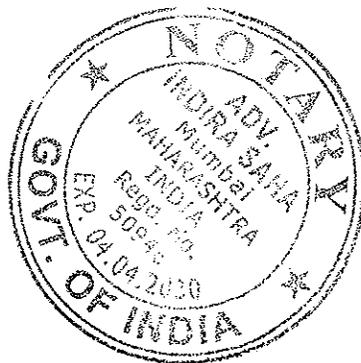
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Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 14:33
To: wadekar.ma@mahagst.gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. Ack_Nirmal_SGST_09.02.2026.pdf

To
Goods and Service Tax Authorities,
 GST Bhavan, 7th Floor, B-Wing,
 Bandra Kurla Complex, Bandra-East, Mumbai.

GST registration number: 27AADCS9575L2ZJ

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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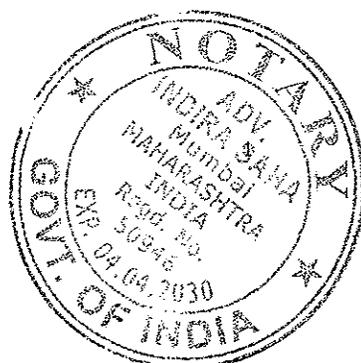
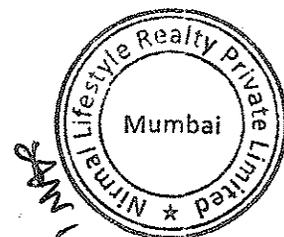
For Nirmal Lifestyle Realty Private Limited

Hitesh Naik
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

Encl:

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2. 2. Copy of Scheme
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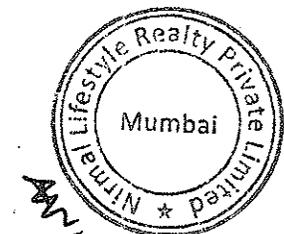
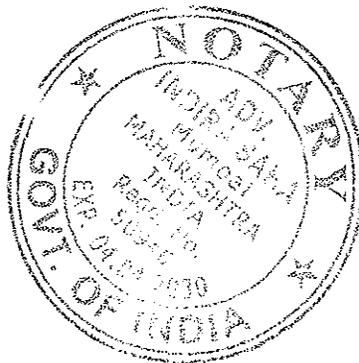


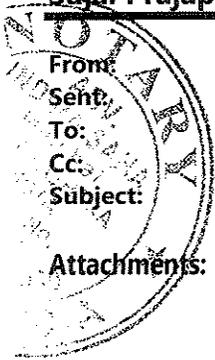
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Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 15:11
To: mumltu548Contact
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. Ack_The Westin_SGST_09.02.2026.pdf

To,
Goods and Service Tax Authorities,
 Deputy Commissioner of State Tax (E-647),
 LTU, Unit -4, Mumbai
GST registration number: 27AABCK0235H2ZV

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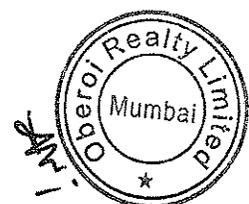
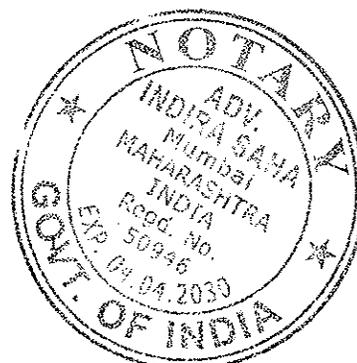
For **Oberoi Realty Limited**

Hitesh Naik
Authorised Signatory

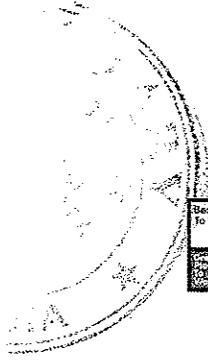
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

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Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 17:54
To: mumitu548Contact
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. Ack_ORL_SGST_11.02.2026.pdf

To,
Goods and Service Tax Authorities,
 Deputy Commissioner of State Tax (E-647),
 LTU, Unit -4, Mumbai
GST registration number: 27AABCK0235H1ZW

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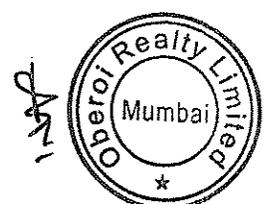
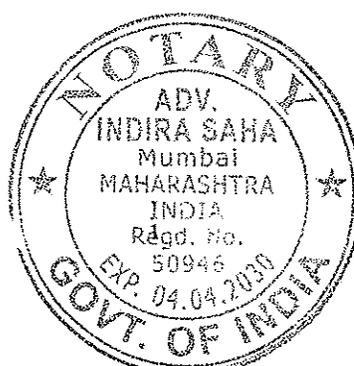
For **Oberoi Realty Limited**

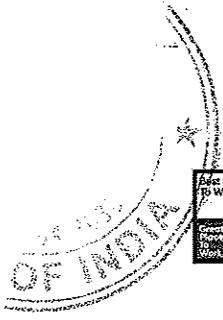
Hitesh Naik
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

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2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026





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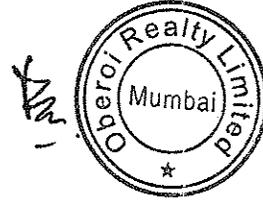
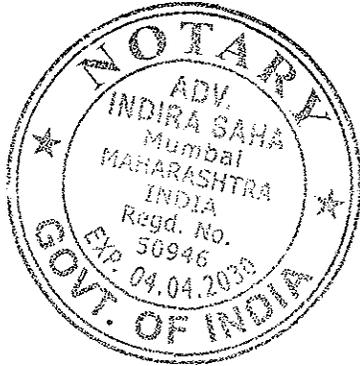


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Sujal Prajapati

From: CS - Oberoi Realty
Sent: 11 February 2026 14:48
To: hoharyanatax@gmail.com; detcst-grg-east.etd@hry.gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1.SGST Gurugram.pdf

To,
Goods and Service Tax Authorities,
 State Haryana, Range-Gurgaon,
 Gurgaon East Ward-8.
GST registration number: 06AABCK0235H1Z0

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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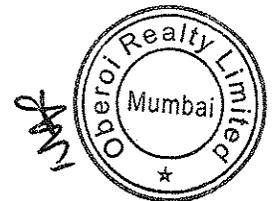
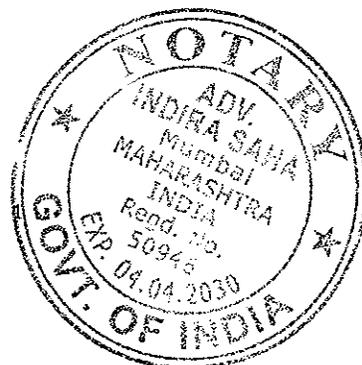
For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorised Signatory

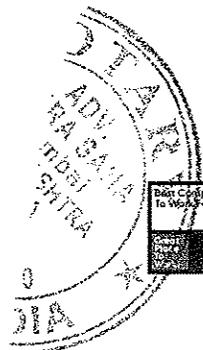
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

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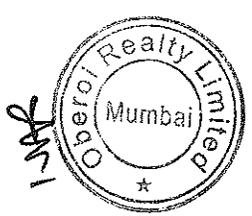
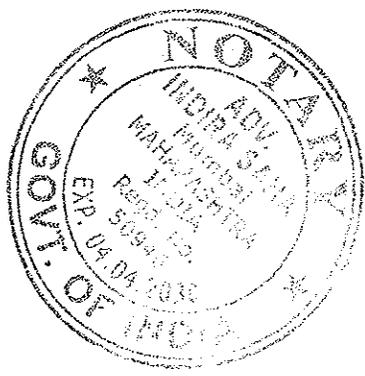
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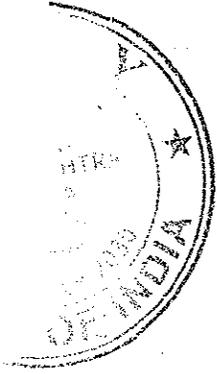


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OFFICE COPY



IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

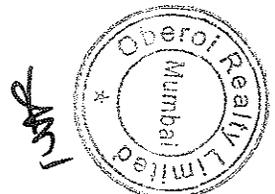
In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
provisions of the Companies Act, 2013 ("Scheme")

Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	} ...Second Petitioner Company/ Transferee Company

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

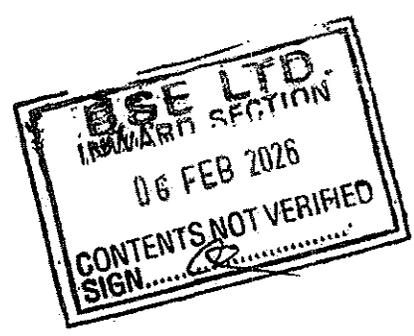


Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoirealty.com Email: corporate@oberoirealty.com CIN: L45200MH1998PLC114818





To,
 Department of Corporate Services,
BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai 400001

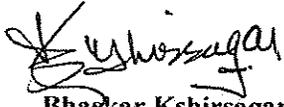


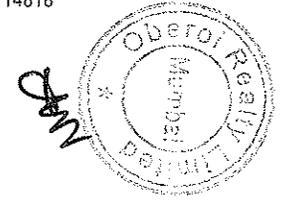
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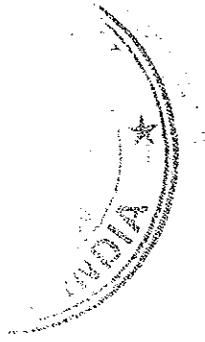
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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Oberoi Realty Limited


Bhaskar Kshirsagar
 Authorised Signatory





79



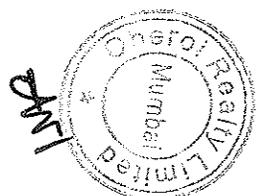
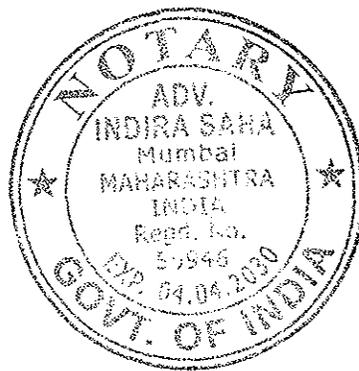
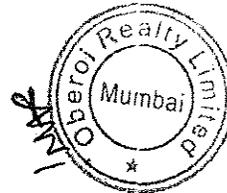
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026



Sujal Prajapati

BSE

80

From: CS - Oberoi Realty
Sent: 09 February 2026 16:09
To: BSE Schemes
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 1. BSE_Ack.pdf; 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf

To,
 Department of Corporate Services,
BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai 400001

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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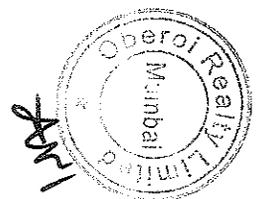
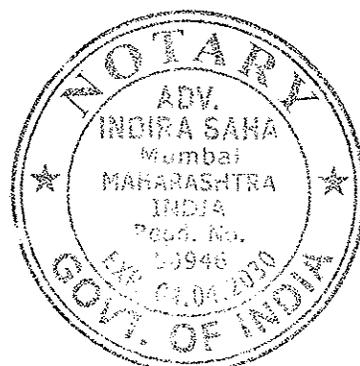
For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorised Signatory

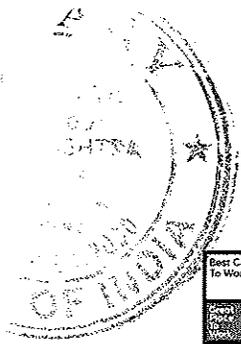
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026



81

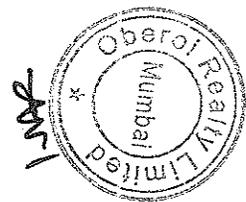
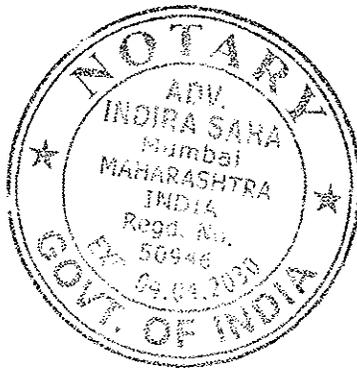


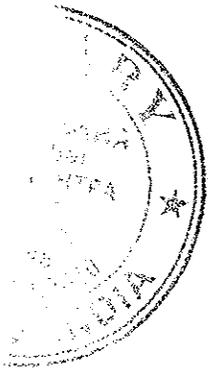
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NSEIL

06 FEB 2026

CONTENTS NOT VERIFIED

IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

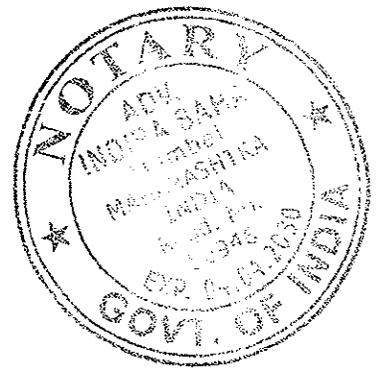
AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

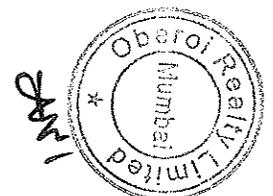
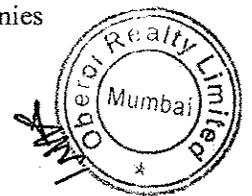
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a company incorporated under the provisions of the	}
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office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: L45200MH1998PLC114818	}
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83



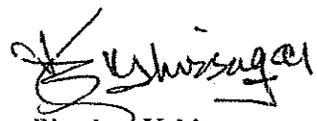
To,
 The Listing Department
National Stock Exchange of India Limited,
 Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
 Bandra (East), Mumbai-400051

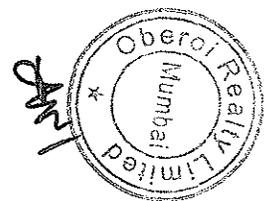
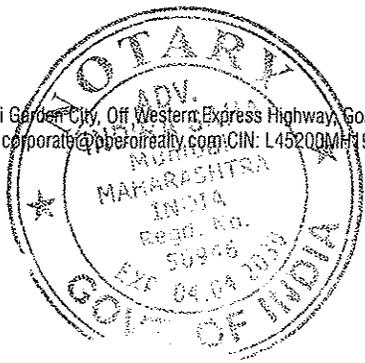
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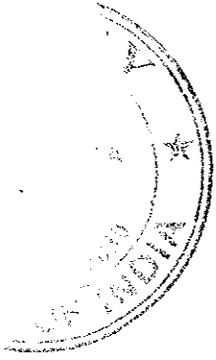
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For Oberoi Realty Limited


Bhaskar Kshirsagar
 Authorised Signatory





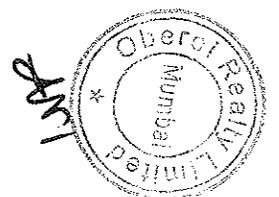
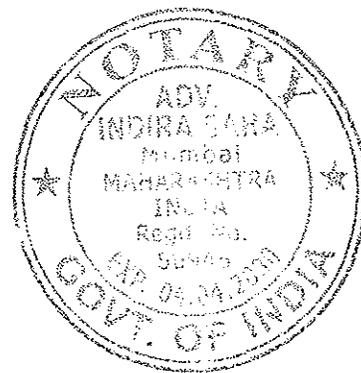
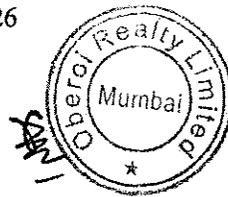
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

1. Copy of Scheme
2. Copy of Hon'ble Tribunal's order dated 28 January 2026



Suja! Prajapati

NSE

85

From: CS - Oberoi Realty
Sent: 09 February 2026 16:13
To: secreterialdept@nse.co.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. NSE_Ack.pdf

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051

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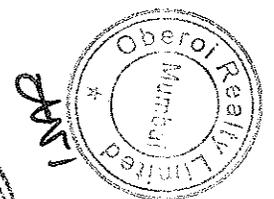
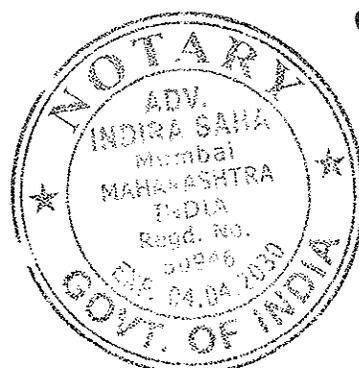
For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorised Signatory

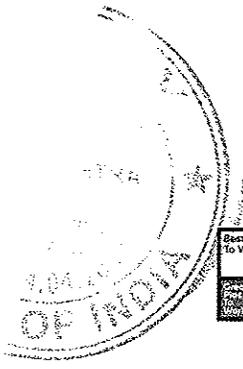
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Encl:

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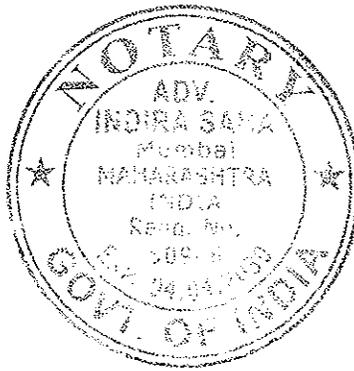


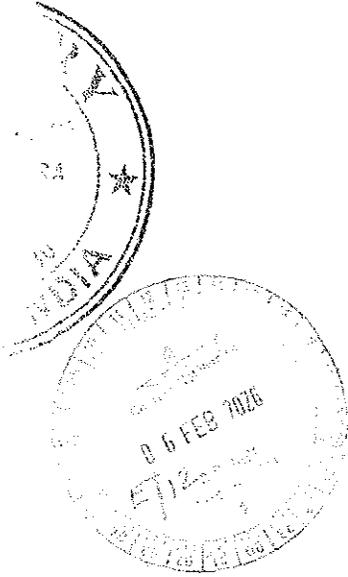
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IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

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AND

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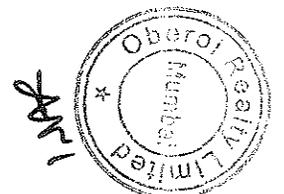
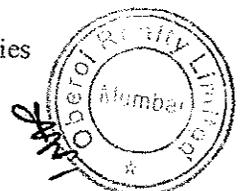
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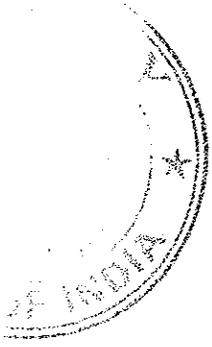
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NOTICE TO SECURITIES AND EXCHANGE BOARD OF INDIA

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]





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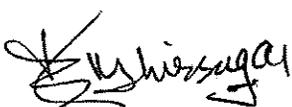
To,
Securities and Exchange Board of India
Plot no.C4-A, 'G' Block,
Bandra-Kurla Complex, Bandra (East),
Division- VII, Range-IV
10th Floor, Mumbai-400051

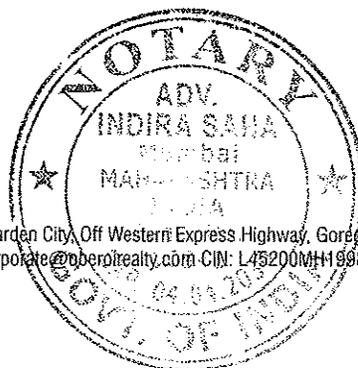
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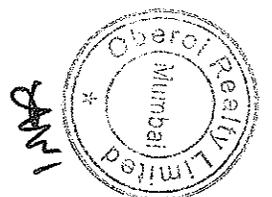
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For Oberoi Realty Limited


Bhaskar Kshirsagar
Authorised Signatory



Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoirealty.com Email: corporate@oberoirealty.com CIN: L45200MH1998PLC114818





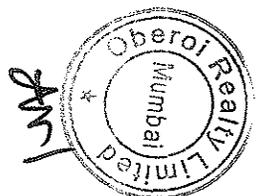
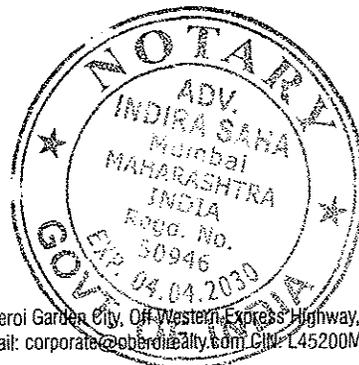
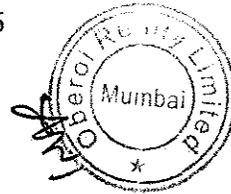
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

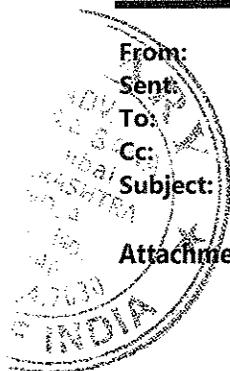
Encl:

- 1. Copy of Scheme
- 2. Copy of Hon'ble Tribunal's order dated 28 January 2026



Sujal Prajapati

From: CS - Oberoi Realty
Sent: 09 February 2026 16:28
To: sebiwro@sebi.gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 1. SEBI_Ack.pdf; 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf



To,
Securities and Exchange Board of India
 Plot no.C4-A, 'G' Block,
 Bandra-Kurla Complex, Bandra (East),
 Division- VII, Range-IV
 10th Floor, Mumbai-400051

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In accordance with the directions of the Hon'ble Tribunal a notice dated 5 February 2026 has been delivered at your good office on 6 February 2026 informing the above, and also informing that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of the said notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

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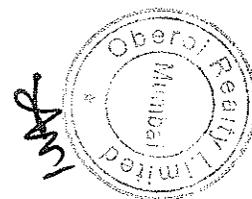
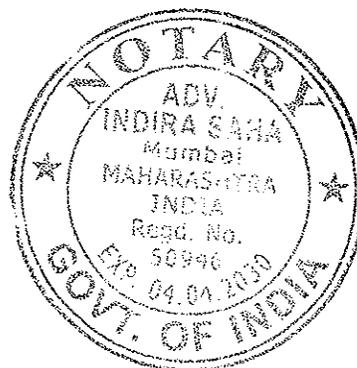
For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorised Signatory

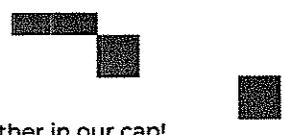
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: L45200MH1998PLC114818

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026



91

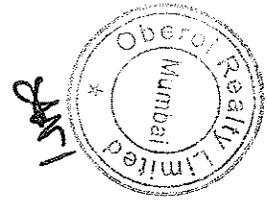
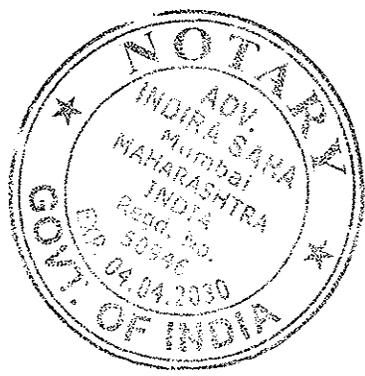


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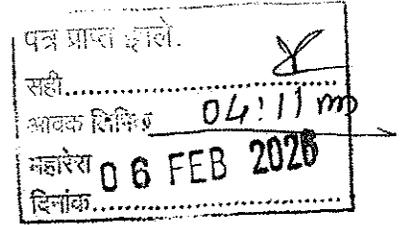




OFFICE COPY

IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (CAA)/14/MB/2026
IN
C.A. (CAA)/264/MB/2025



In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013 and rules framed thereunder;

AND

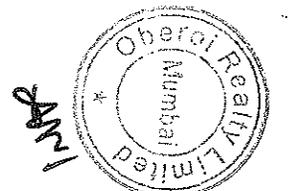
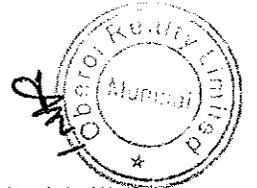
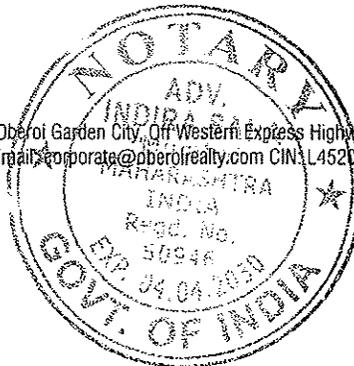
In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private
Limited ('NLRPL' or the 'Transferor Company') having CIN
U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the
'Transferee Company') having CIN L45200MH1998PLC114818 and their
respective shareholders under sections 230-232 and other applicable
provisions of the Companies Act, 2013 ("Scheme")

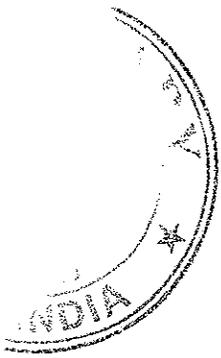
Oberoi Realty Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai - 400 063.	}
CIN: L45200MH1998PLC114818	}
	} ...Second Petitioner Company/ Transferee Company

NOTICE TO THE MAHARASHTRA REAL ESTATE REGULATORY AUTHORITY

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (E), Mumbai - 400 063
Tel: +91 22 6677 3333 Fax: +91 22 6677 3334 www.oberoirealty.com Email: corporate@oberoirealty.com CIN: L45200MH1998PLC114818





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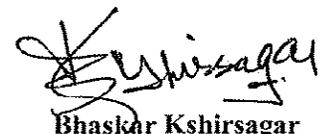
To,
Maharashtra Real Estate Regulatory Authority ("MahaRERA"),
6th and 7th Floor, Housefin Bhavan,
Plot No: C-21, E- Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051
PAN: **AABCK0235H**

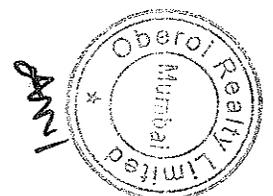
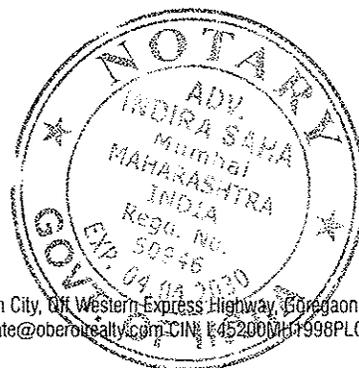
Notice is hereby given that the Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

You are hereby also informed that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For **Oberoi Realty Limited**


Bhaskar Kshirsagar
Authorised Signatory





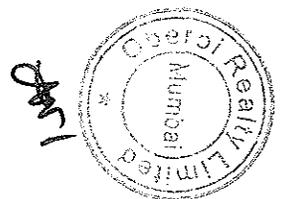
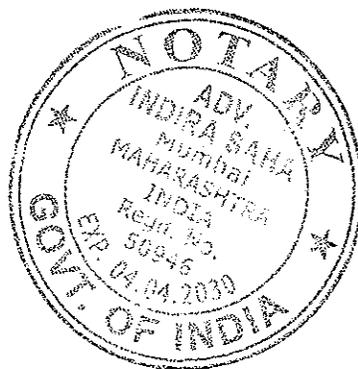
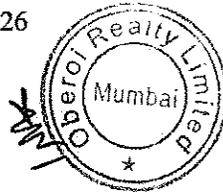
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.

CIN: L45200MH1998PLC114818

Mumbai, dated this 5th day of February 2026

Encl:

- 1. Copy of Scheme
- 2. Copy of Hon'ble Tribunal's order dated 28 January 2026



RERA

Sujal Prajapati

From: CS - Oberoi Realty
Sent: 09 February 2026 16:31
To: helpdesk@maharera.mahaonline.gov.in; legal-consult32@maharera.mahaonline.gov.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 3_Petition admission order_28.1.2026.pdf; 2. Scheme_Merger_NLRPL_ORL.pdf; 1. RERA_Ack.pdf

To,
Maharashtra Real Estate Regulatory Authority ("MahaRERA"),
 6th and 7th Floor, Housefin Bhavan,
 Plot No: C-21, E- Block, Bandra Kurla Complex,
 Bandra (E), Mumbai- 400051
 PAN: AABCK0235H

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

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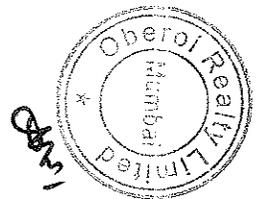
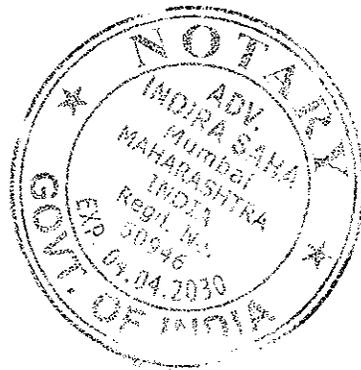
For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Authorised Signatory

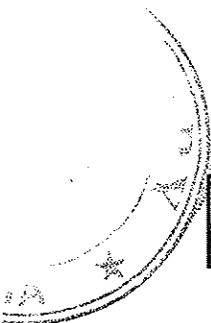
Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063
CIN: L45200MH1998PLC114818

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Copy of Scheme
3. 3. Copy of Hon'ble Tribunal's order dated 28 January 2026



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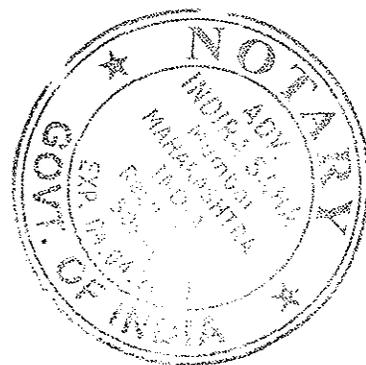
Recognized by Great Place To Work® India

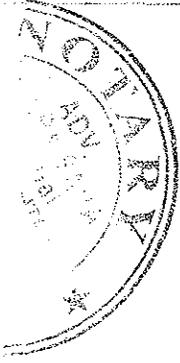


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India's Best Companies To Work For

Recognized by Great Place To Work® India



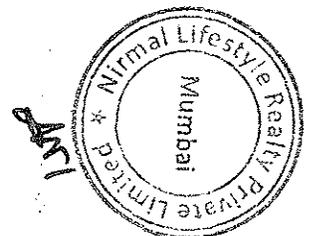
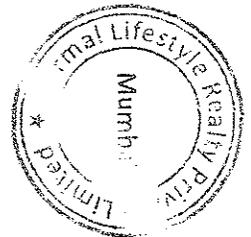


OFFICE OF THE OFFICIAL LIQUIDATOR
High Court, Bombay

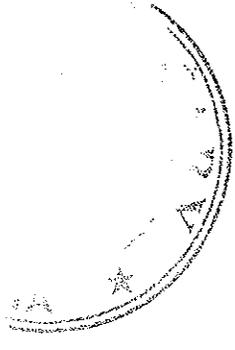
Amal Documents Receipt

Transferrer Company:-	Nirmal Lifestyle Realty Private Limited
Transferee Company	Oberoi Realty Limited
Received From	AUTHORIZED SIGNATORY
Company Scheme Petition No.:-	
Company Summons For Direction No.:-	
Amal No. :-	
Receipt No.	KW35D15A
Date & Time	09-02-2026 3:03:34 PM
Documents	LETTER

This is Computer Generated Receipt and does not require any Signature.



02 98



OFFICE COPY



NIRMAL LIFESTYLE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

C.P. (CAA)/14/MB/2026

IN

C.A. (CAA)/264/MB/2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder;

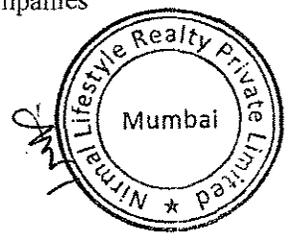
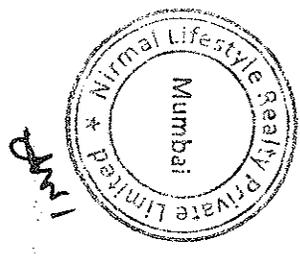
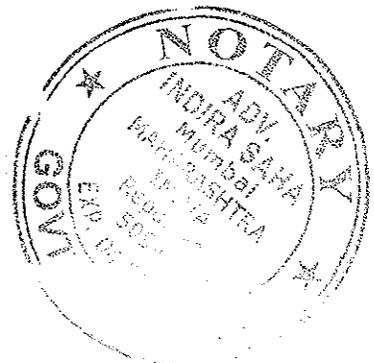
AND

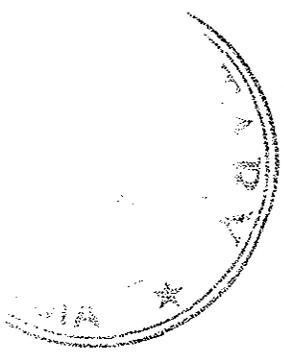
In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Nirmal Lifestyle Realty Private Limited,	}
a company incorporated under the provisions of the	}
Companies Act, 1956 having its registered	}
office at Commerz, 3rd Floor, International Business	}
Park, Oberoi Garden City, Off Western Express	}
Highway, Goregaon (East), Mumbai – 400 063.	}
CIN: U67120MH1995PTC094461	}
	} ...First Petitioner Company/ Transferor Company

NOTICE TO OFFICIAL LIQUIDATOR

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]





**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

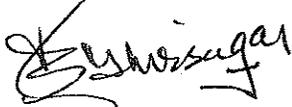
To,
The Official Liquidator,
High Court, Mumbai,
5th Floor, Bank of India Building,
Mahatma Gandhi Road,
Fort, Mumbai- 400 023

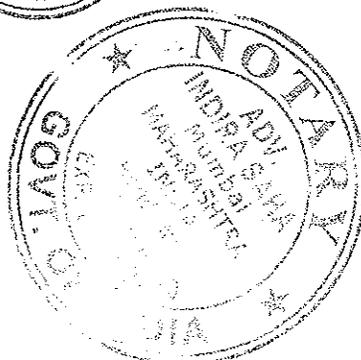
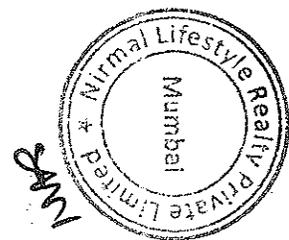
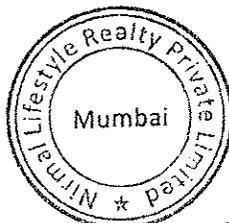
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If no response is received from your good office within the stated period of 30 (Thirty) days, it will be presumed that you have no representation to make on the proposed Scheme.

For Nirmal Lifestyle Realty Private Limited


Bhaskar Kshirsagar
Authorised Signatory





**NIRMAL LIFESTYLE REALTY
PRIVATE LIMITED**

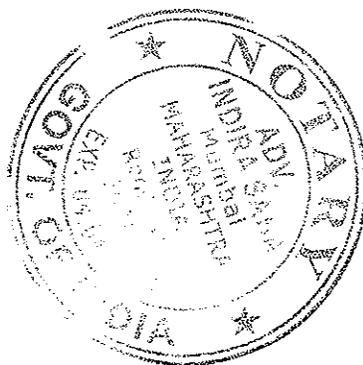
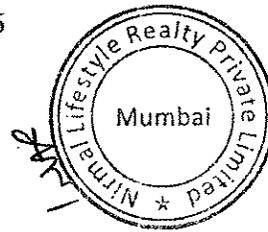
Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333
CIN: U67120MH1995PTC094461

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off
Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

Mumbai, dated this 5th day of February 2026

Encl: (in pen-drive)

1. Company Scheme Petition
2. Copy of Scheme
3. Copy of Hon'ble Tribunal's order dated 28 January 2026



Sujal Prajapati

From: CS - Oberoi Realty
Sent: 10 February 2026 11:06
To: ol-mumbai-mca@nic.in
Cc: Secretarial
Subject: In the matter of Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited with Oberoi Realty Limited
Attachments: 1.OL Ackwlg.pdf; 4_Petition admission order_28.1.2026.pdf; 3. Scheme_Merger_NLRPL_ORL.pdf

To,
The Official Liquidator,
 High Court, Mumbai,
 5th Floor, Bank of India Building,
 Mahatma Gandhi Road,
 Fort, Mumbai- 400 023

The Mumbai bench of Hon'ble National Company Law Tribunal (Hon'ble Tribunal) comprising of Hon'ble Sh. Sushil Mahadeorao Kochey (Judicial) and Hon'ble Sh. Prabhat Kumar (Technical) by an order dated 28 January 2026 has admitted the Company Scheme Petition for sanctioning the Scheme of Amalgamation of Nirmal Lifestyle Realty Private Limited ('NLRPL' or the 'Transferor Company') having CIN U67120MH1995PTC094461 with Oberoi Realty Limited ('ORL' or the 'Transferee Company') having CIN L45200MH1998PLC114818 and their respective shareholders under sections 230-232 and other applicable provisions of the Companies Act, 2013, and kept the said petition for final hearing on 18 March 2026.

In accordance with the directions of the Hon'ble Tribunal a notice dated 5 February 2026 has been delivered at your good office on 9 February 2026 informing the above, and also informing that representations, if any, in connection with the proposed Scheme may be made by your good office to the Hon'ble Tribunal within thirty (30) days from the date of receipt of the said notice. The address of the Hon'ble Tribunal is National Company Law Tribunal, Mumbai Bench, Court I, 6th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400 005. A copy of the representation shall simultaneously be served upon the concerned Petitioner Company at its registered office mentioned above.

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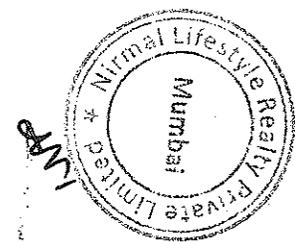
For Nirmal Lifestyle Realty Private Limited

Bhaskar Kshirsagar
Authorised Signatory

Registered office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai – 400 063.
CIN: U67120MH1995PTC094461

Encl:

1. 1. Our notice dated 5 February 2026
2. 2. Company Scheme Petition: Company Scheme Petition
3. 3. Copy of Scheme
4. 4. Copy of Hon'ble Tribunal's order dated 28 January 2026



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India's Best Companies To Work For



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