



January 29, 2026

Department of Corporate Services
BSE Limited,
Mumbai 400001

Through: BSE Listing Centre

Scrip code: Equity - 533273
Debt - 976126, 976127, 976128

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400051

Through: NEAPS

Scrip Symbol: OBEROIRLTY

Re: Acquisition of Hotel Horizon Private Limited under the Insolvency and Bankruptcy Code, 2016

Dear Sir,

We write to inform you that the Hon'ble National Company Law Tribunal, Mumbai bench, has vide an order dated January 29, 2026 ("NCLT Approval Date") approved the resolution plan submitted by the consortium of Oberoi Realty Limited, Shree Naman Developers Private Limited and JM Financial Properties and Holdings Limited (collectively, the "Consortium") in the Corporate Insolvency Resolution Process ("CIRP") of Hotel Horizon Private Limited ("HHPL"). The certified copy of the said order shall be obtained in due course.

HHPL is a company incorporated under the provisions of Companies Act, 1956 on December 7, 1968, having its registered office at Mumbai, Maharashtra.

HHPL holds land admeasuring ~7500 sq. mtr. overlooking the Arabian sea and situated at Juhu, Mumbai.

The resolution plan provides for payment by the Consortium on or before 45 days from the NCLT Approval Date of an amount of Rs. 919.25 Crore (including the equity subscription of Rs. 1 Crore for the 100% ownership of HHPL), and any additional amounts which may become payable to be in compliance with applicable laws, to various creditors in full and final settlement of their outstanding claim against HHPL (including the unpaid CIRP costs).

Until the transfer date, a Monitoring Committee (comprising of 2 representatives of the Consortium, 2 representatives of the Committee of Creditors, and the Resolution Professional) shall supervise the implementation of the resolution plan, and shall also supervise, control and manage all the business and operations of HHPL. From the transfer date, the management and control of HHPL shall vest in the Consortium.

The above acquisition does not fall within related party transaction. None of Company's promoter/ promoter group/ group companies have any interest in HHPL.

Kindly take the above on record and oblige.

Thanking you.

For Oberoi Realty Limited

Bhaskar Kshirsagar
Company Secretary