



April 24, 2026

**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Through: BSE Listing Centre

<b>Ref:</b>	<b>BSE Scrip Code</b>	976126
	<b>Scrip ID</b>	795ORL26
	<b>ISIN</b>	INE093I07066

- Sub:**
- Certificate regarding payment of interest and principal in respect of non convertible debentures u/r 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
  - Para 3.1 of Chapter XI of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/CIR/2024/54 dated May 22, 2024 (collectively, the “**said Regulatory Requirements**”)

Dear Sirs,

- 40,000 (Forty Thousand) number of non-convertible debentures, issued by the Company on private placement basis, are listed on Debt Segment of BSE Limited under the above-mentioned scrip codes (“**NCDs**”).
- We refer to our letters dated April 2, 2026 whereby we have intimated, inter alia, that the Company shall on April 24, 2026 effect (i) payment of interest in respect of the NCDs as per the issue terms thereof, and (ii) the full redemption of the NCDs (of the aggregate outstanding principal amount of Rs. 83,00,00,000 (Rupees Eighty Three Crore only) pursuant to undertaking of the Cash Sweep Event.
- In connection with the above and in compliance with the said Regulatory Requirements, we hereby certify that the Company has on April 24, 2026, made payment of amounts of interest and principal as stated in para 2 above.
- Consequently, all the NCDs stand redeemed, and also all amounts payable on the NCDs stand discharged.
- The details as required under Chapter XI of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 are annexed hereto.

Request you to kindly take the above on record and oblige.

Thanking you.  
For **Oberoi Realty Limited**

**Bhaskar Kshirsagar**  
Company Secretary

Encl: As above.

cc:

**National Securities Depository Limited**  
Trade World, A Wing  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013  
[debtinfo@nsdl.co.in](mailto:debtinfo@nsdl.co.in)

**Central Depository Services (India) Limited**  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compounds, N M Joshi Marg,  
Lower Parel (E), Mumbai – 400013  
[issueradmission@cdslindia.com](mailto:issueradmission@cdslindia.com)

**Annexure**

- a. Whether Interest payment/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE093I07066
2	Issue size (Rs.)	400 Crore
3	Interest Amount to be paid on due date (Rs.)	1,62,80,000
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date (DD/MM/YYYY)	09/04/2026
8	Due date for interest payment (DD/MM/YYYY)	24/04/2026
9	Actual date for interest payment (DD/MM/YYYY)	24/04/2026
10	Amount of interest paid (Rs.)	1,62,80,000
11	Date of last interest payment (DD/MM/YYYY)	23/01/2026
12	Reason for non-payment/ delay in payment	N.A.

- c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE093I07066
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	N.A.
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Undertaking of Cash Sweep by the Company in terms of the Debenture Trust Deed, and the Offer Letter.
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	40,000
9	Due date for redemption/ maturity (DD/MM/YYYY)	23/10/2026
10	Actual date for redemption (DD/MM/YYYY)	24/04/2026
11	Amount redeemed (Rs.)	83,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	23/01/2026
14	Reason for non-payment/ delay in payment	N.A.