

April 2, 2026

**BSE Limited,**  
Debt Listing department,  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Through: BSE Listing Centre

<b>Ref:</b>	<b>BSE Scrip Code</b>	976127
	<b>Scrip ID</b>	8ORL27
	<b>ISIN</b>	INE093I07074

Sub: Part redemption of debentures (by way of face value reduction) – Outcome of Operations Committee meeting

Dear Sir/ Madam,

1. 50,000 (Fifty Thousand) number of non-convertible debentures issued by the Company on private placement basis are listed on debt segment of BSE Limited under the above mentioned Scrip Code and Scrip ID ("**said Debentures**").
2. We refer to our earlier letter dated March 25, 2026 ("**said Letter**") informing, *inter alia*, that a meeting of the Operations Committee of the Board of Directors of the Company shall be held on April 2, 2026 to consider and approve full/ part redemption on April 24, 2026 certain amounts from the said Debentures by undertaking a Cash Sweep Event as provided in the Debenture Trust Deed and the Offer Letter.
3. We now write to inform you that the Operations Committee of the Board of Directors at its meeting held today, i.e. April 2, 2026, approved redemption of an amount of Rs. 85,00,00,000 (Rupees Eighty Five Crore only) from said Debentures on April 24, 2026 pursuant to the Cash Sweep Event.
4. Post effecting the part redemption as above, the face value of each of the said Debentures shall reduce from Rs. 1,00,000 (Rupees One Lakh only) to Rs. 83,000 (Rupees Eighty Three Thousand only).
5. April 9, 2026 shall be the record date for the purpose of effecting the said redemption.
6. Kindly take the above in compliance of Regulations 51 read with Part B of Schedule III, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

For **Oberoi Realty Limited**

**Bhaskar Kshirsagar**  
Company Secretary